

The image features a circular frame containing a night sky with a vibrant aurora borealis. The aurora displays a spectrum of colors, including deep purple, green, and yellow, set against a backdrop of numerous stars. Below the horizon, a dark, rocky landscape is covered in a layer of snow or ice. The overall scene is serene and majestic.

The Discovery of Significant Accumulations of Geologic Hydrogen In Alaska Could Transform Alaska's Energy, Economic, and Environmental Future

Mark Myers, Commissioner USARC

United States Arctic Research Commission 2025 Report

In support of strengthening national security, the U.S. Arctic Research Commission (USARC) has identified research topics within four key sectors:

- Military
- Community
- Energy
- Economy



Energy Security

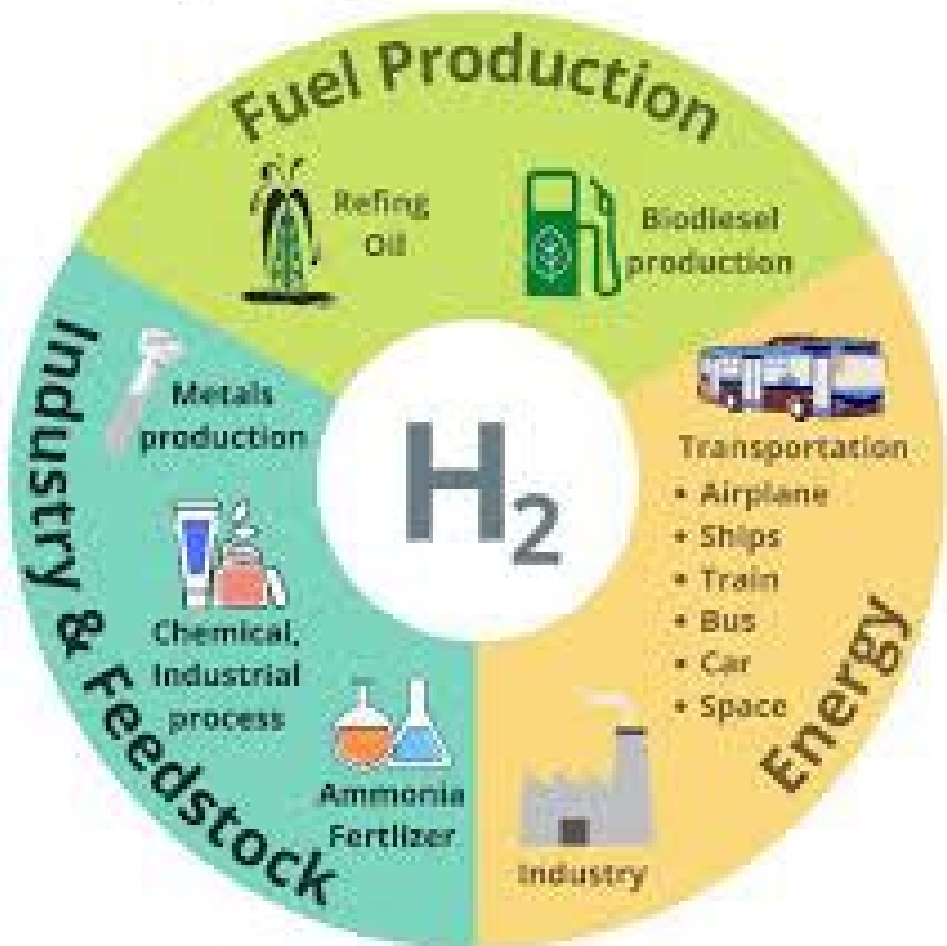
Innovative research is needed on emerging sources and technologies that are well suited for Alaska

- Geologic hydrogen
- Methane hydrates
- Enhanced geothermal
- Small modular nuclear reactors and microreactors
- Geological sequestration of CO₂
- Critical minerals



Current Applications for Hydrogen

Hydrogen Applications



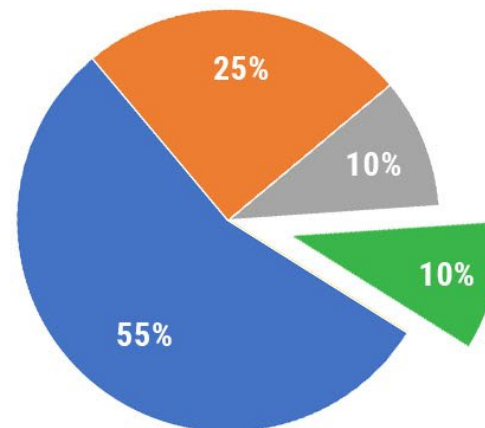
GLOBAL HYDROGEN CONSUMPTION BY INDUSTRY



Petroleum Refining
25%



Ammonia Production
55%



Data from Hydrogen Europe (hydrogeneurope.eu/hydrogen-applications)
Illustration © WHA International, Inc. (wha-international.com)

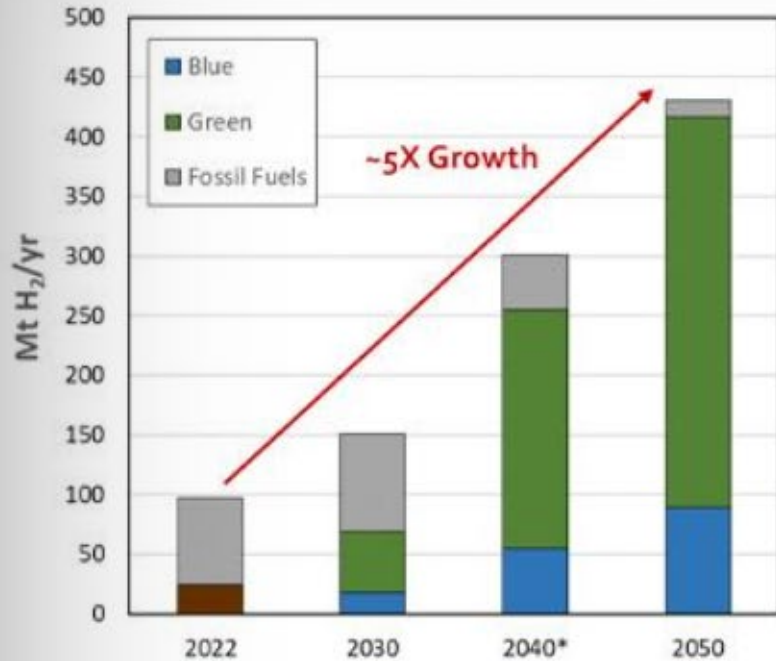


Methanol Production
10%



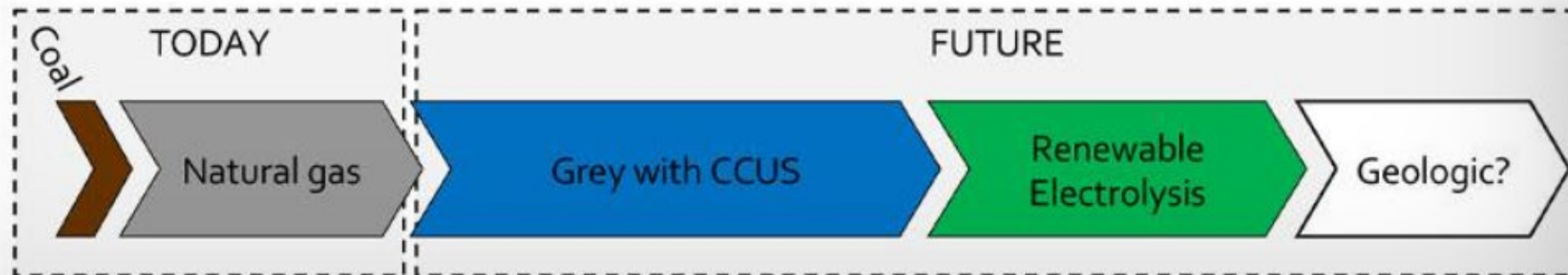
Other
10%

Global Hydrogen Demand and Sources

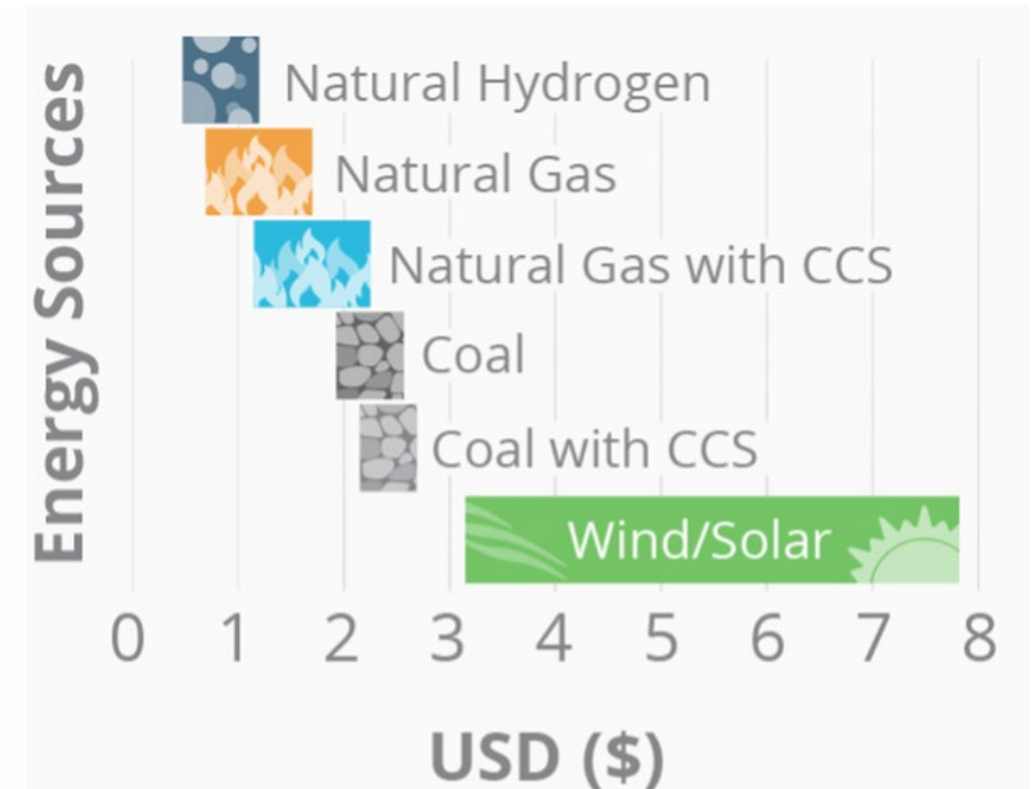
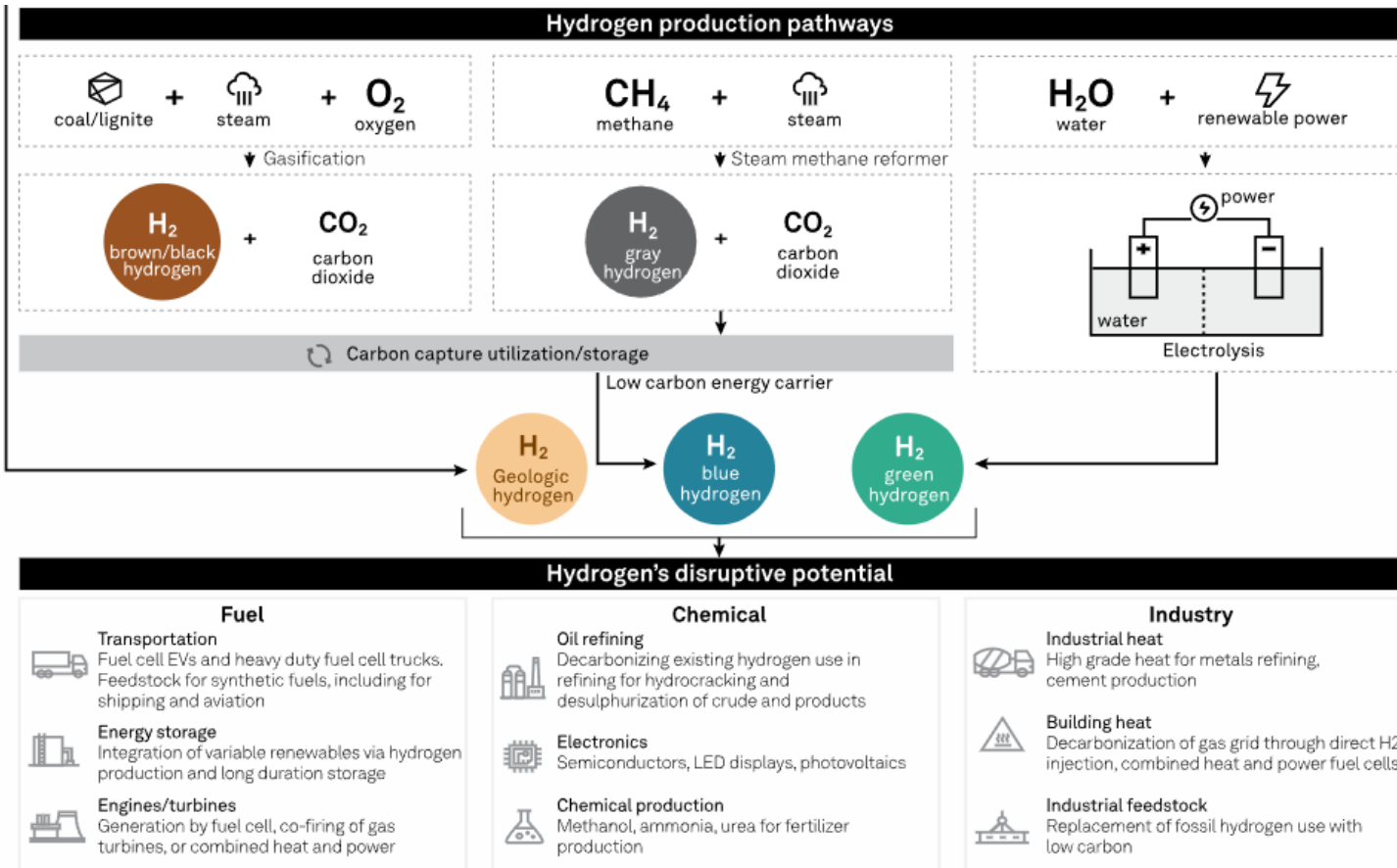


IEA Net Zero Global Roadmap 2023 Update

- *Today* – petroleum upgrading, fertilizer, petrochemicals
- *Future* – energy for hard-to-abate sectors — such as aviation, steel manufacturing, industrial heating, mining
- Meeting this demand with blue and green hydrogen is likely to be expensive and mineral intensive
- Hydrogen is viewed exclusively as a medium for energy storage and transport **not a primary energy resource**
- What is the resource potential of natural hydrogen?



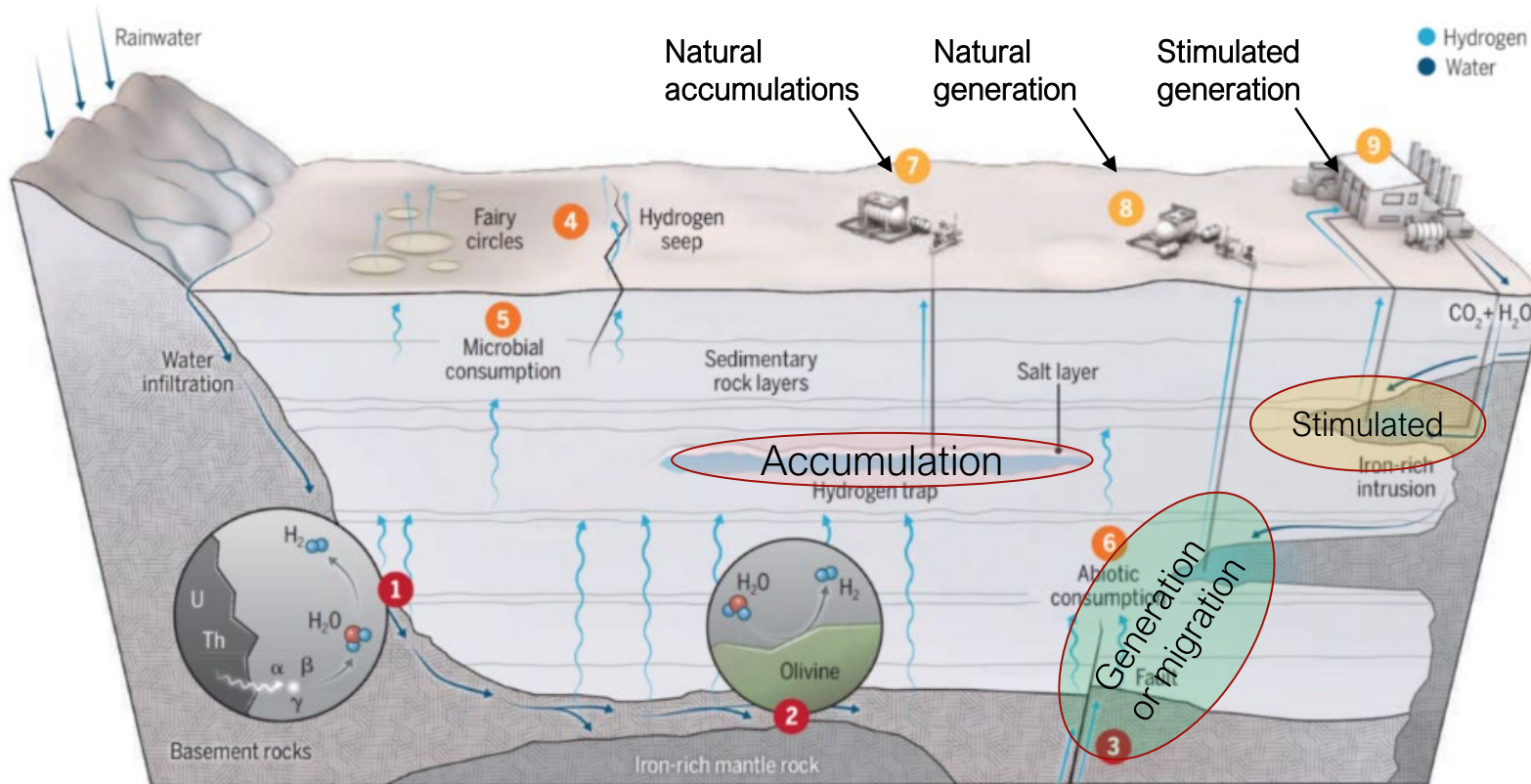
Methods for Producing Hydrogen and Estimated Cost Per KG



<https://www.spglobal.com/commodityinsights/en/market-insights/latest-news/energy-transition/101723-geologic-hydrogen-attracts-interest-as-a-clean-energy-source>, <https://energy.sandia.gov/programs/fossil-energy/subsurface-storage/geologic-hydrogen-capabilities/geologic-hydrogen/>, Ball and Czado, 2022, IEA 2020

Hydrogen system model

3 conceptual types of exploitable H₂ resources

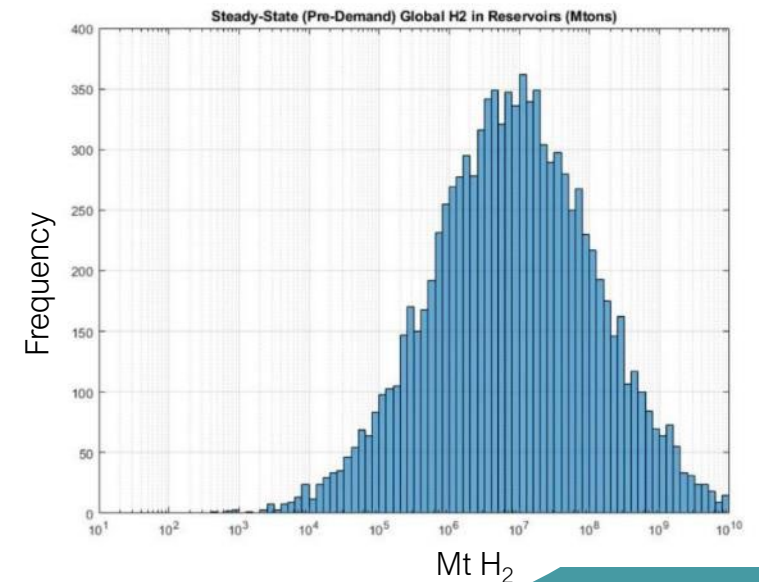
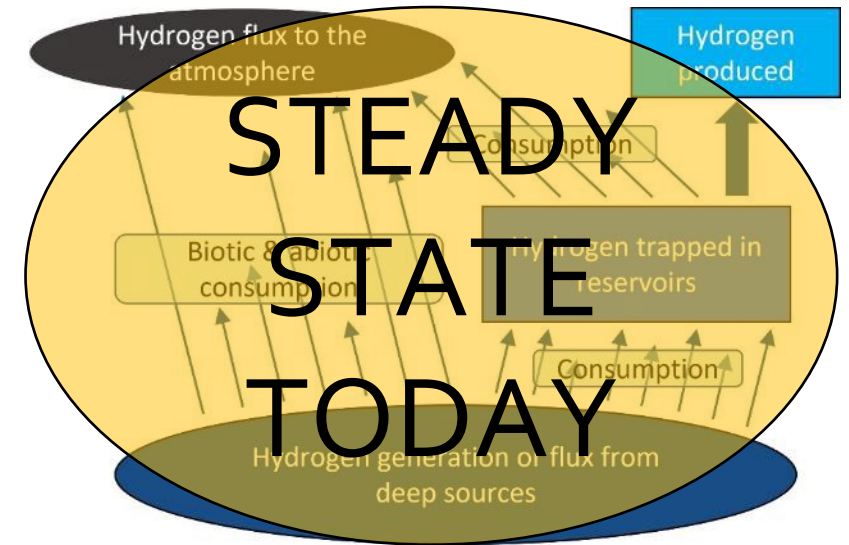


Viability of “natural” and “stimulated” generation play types is unknown

Global model in-place resource estimates only account for accumulations

Global Geologic Hydrogen Resource Model

- Inputs constrained by known hydrogen behavior (e.g., annual production, etc.) and analogues (e.g., petroleum, helium, etc.)
- In-place hydrogen amounts may range from thousands to billions of Mt with most likely amount ~5 million of Mt
- Most hydrogen is likely inaccessible – too deep, too far offshore, too small accumulations
- A few percent recovery would still supply all projected H₂ demand (~500 Mt/yr) for 100's of years



Geologic Hydrogen Resource Exploration - 200 wells drilled to date



Saskatchewan, drilled and successfully flow tested



Semail Ophiolite, Oman Stimulate H2 project

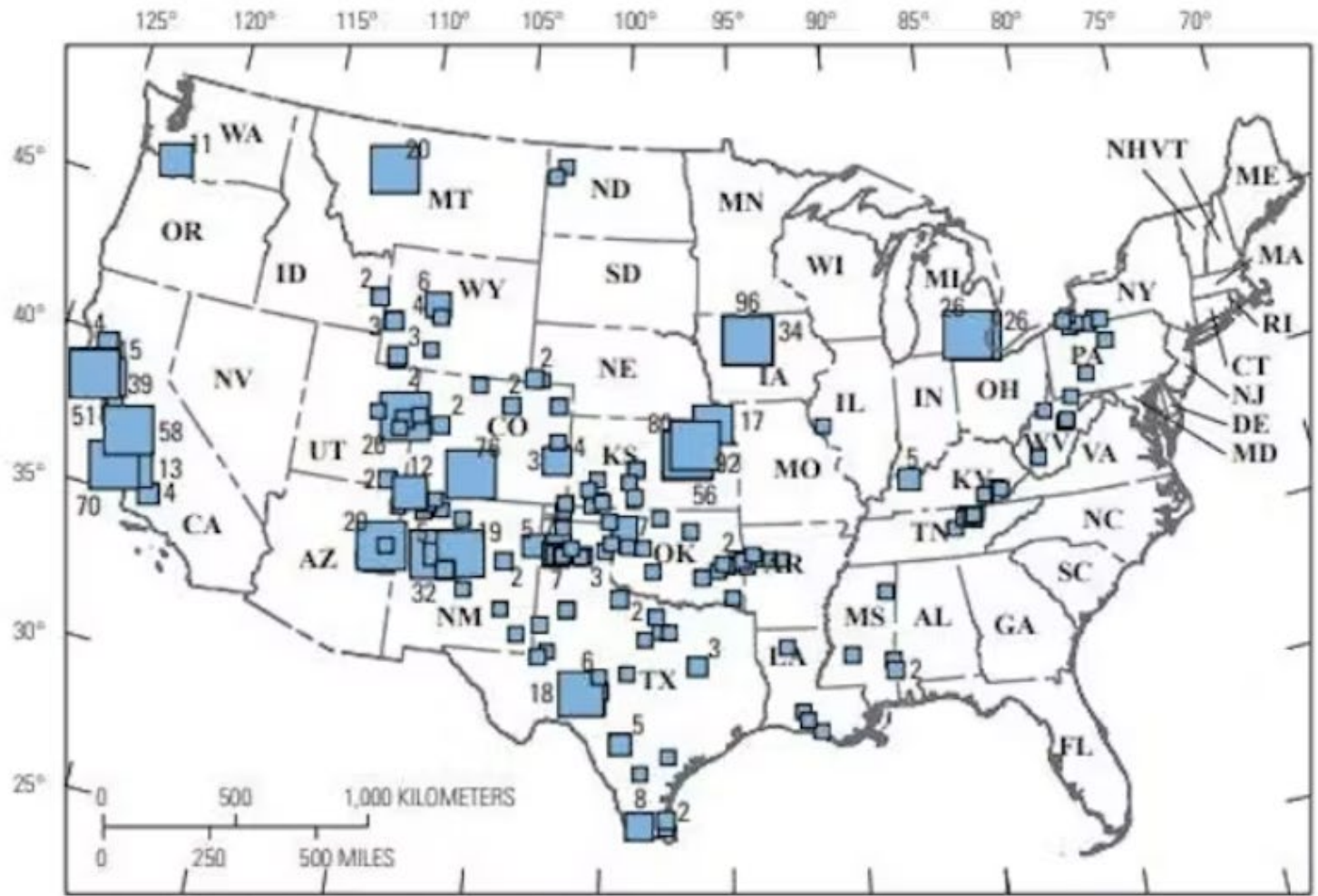
Nebraska, First intentional H2 well drilled in 2018

Yorke Peninsula, Australia Ramsay 1 & 2 wells >70% H2 flow tests in 2024

Wells drilled and planned in the midcontinent rift Kansas, Nebraska, Iowa





Bourakébougou, Mali Accidental discovery in 2012, First H2 producing field in the world with a total 24 wells drilled





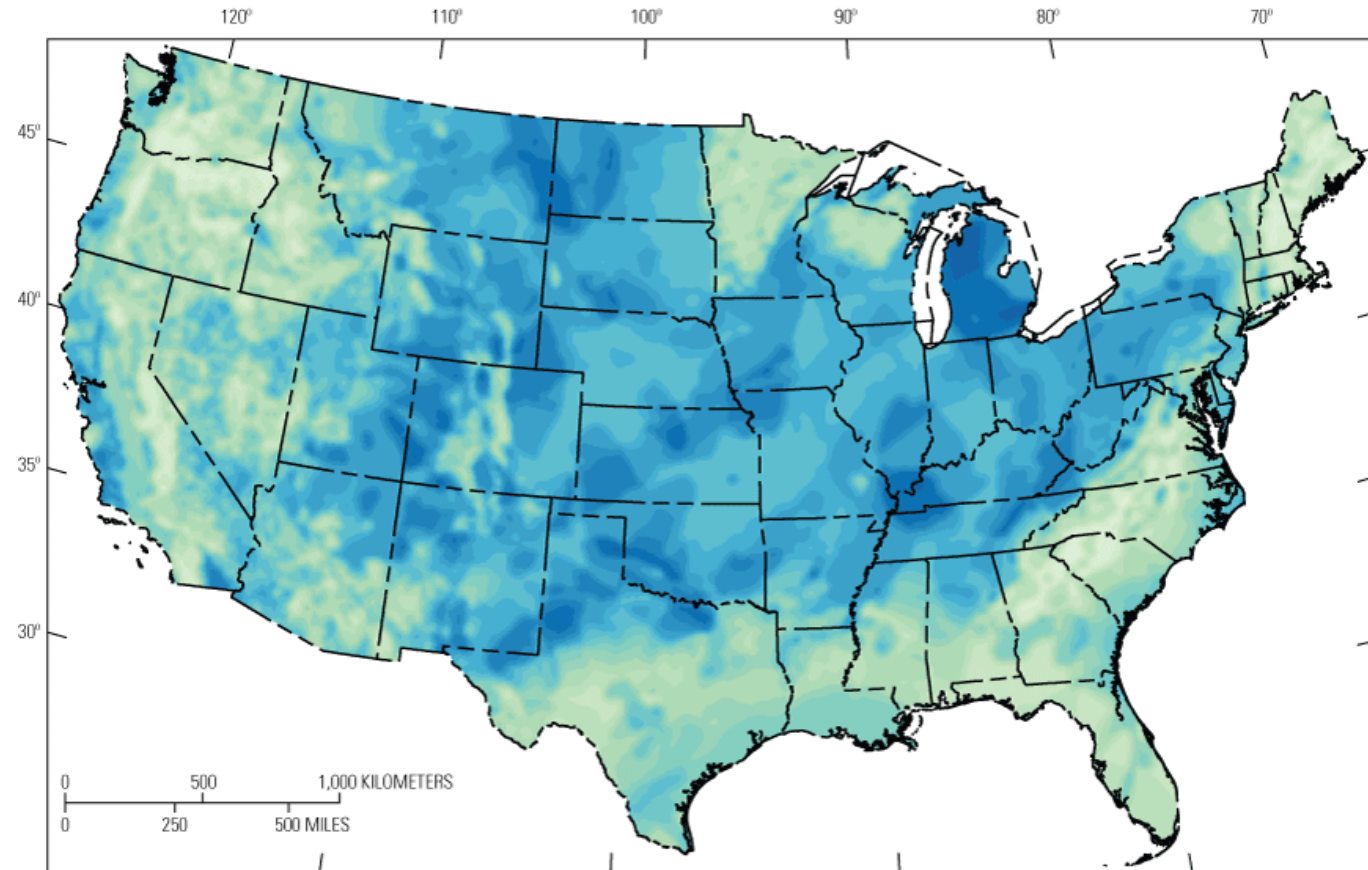
EXPLANATION

Geologic hydrogen concentration, in mole percent—Size correlates with concentration

-  0.5 to 7
-  7.01 to 13.5
-  13.51 to 20
-  Greater than 20

Base from U.S. Geological Survey, The National Map, 2021
 Albers Equal-Area Conic, U.S. Geological Survey contiguous United States projection
 North American Datum of 1983

USGS Prospectivity Map For Geologic Hydrogen

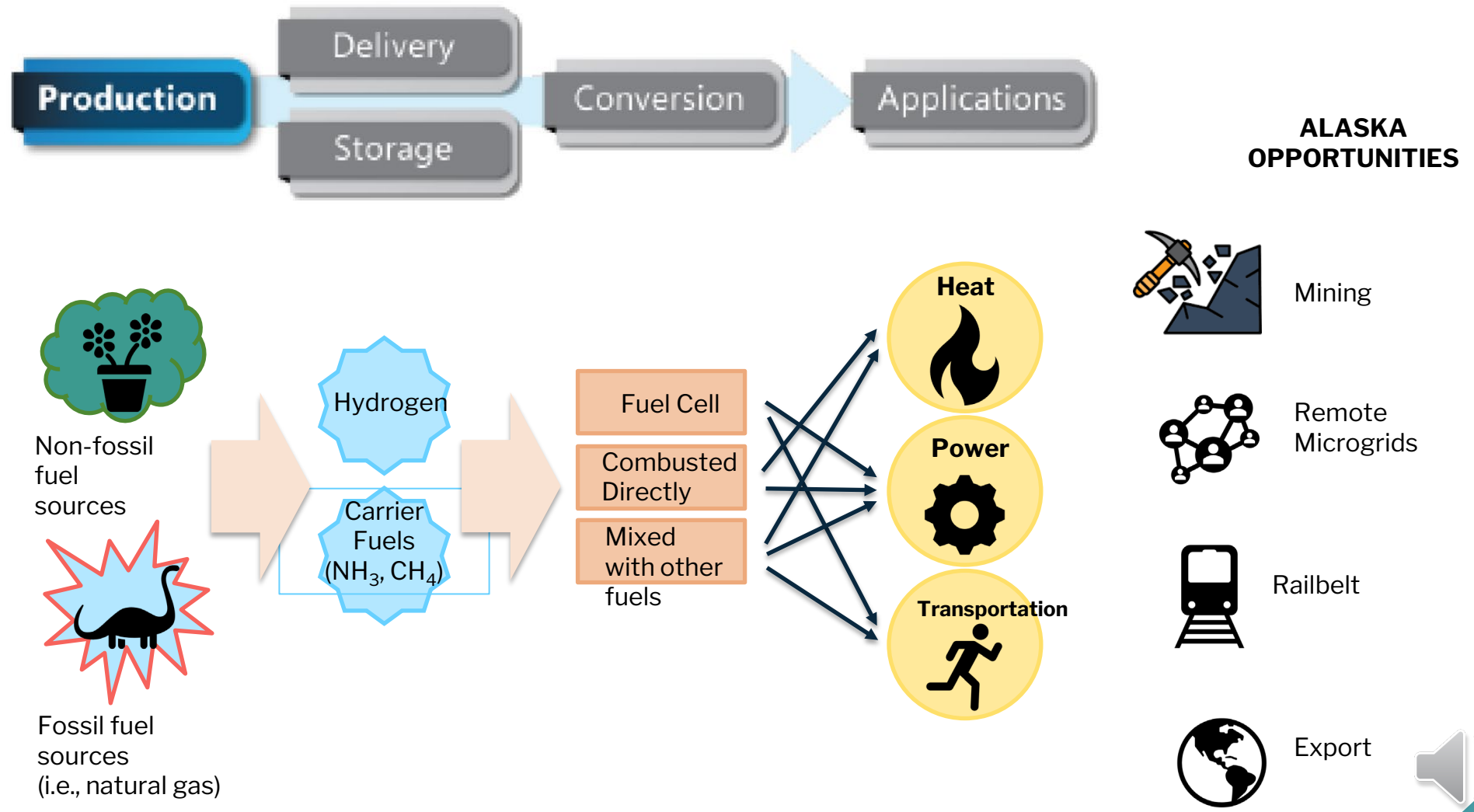


Base from U.S. Geological Survey, The National Map, 2021
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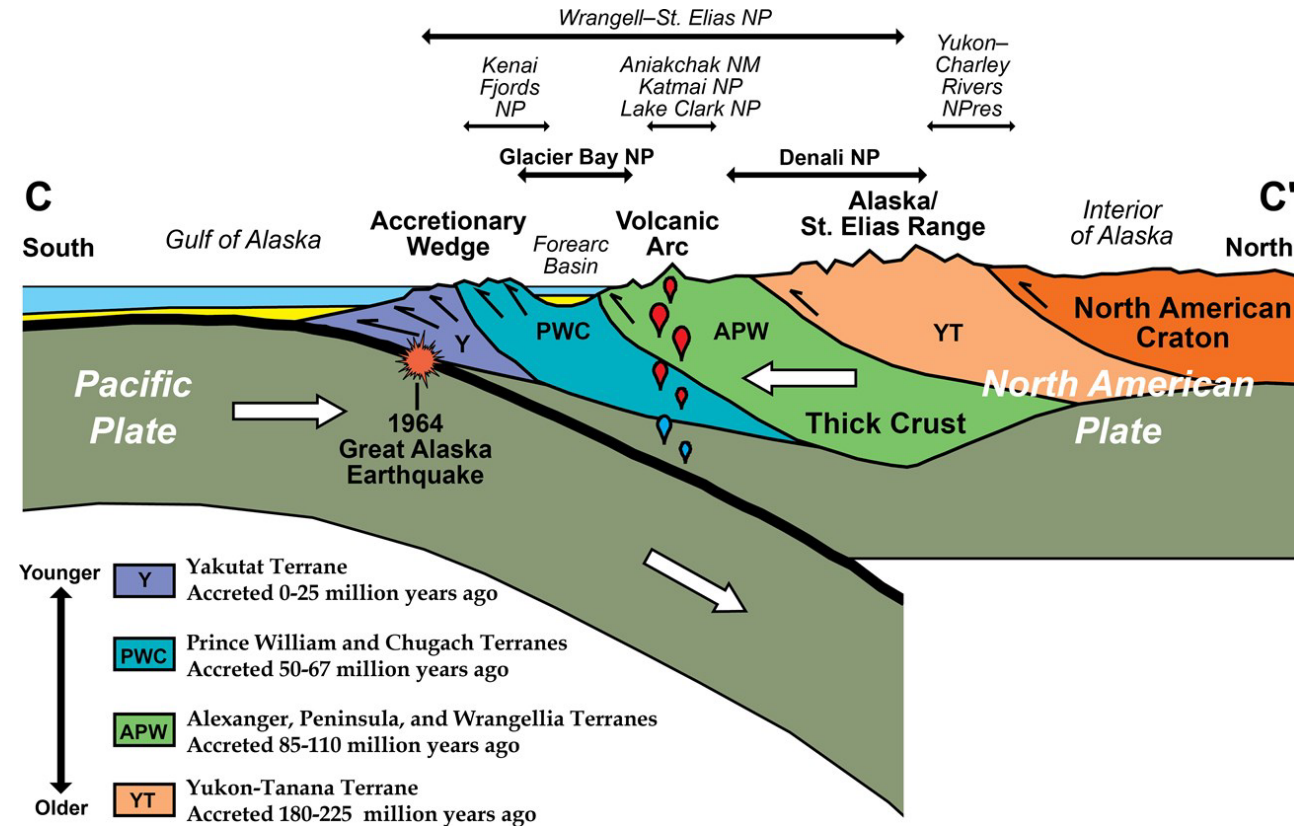
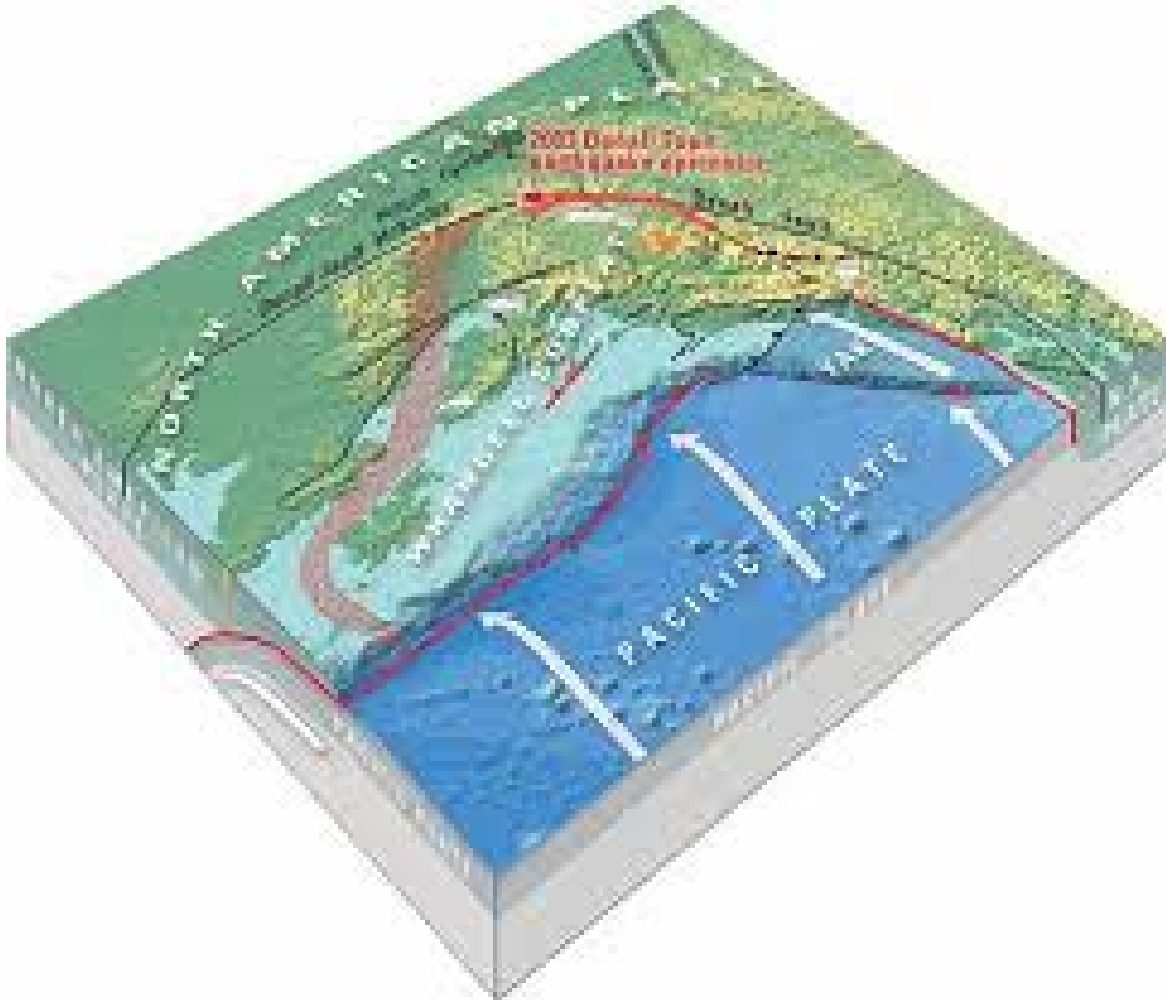
EXPLANATION
Median (P50) prospectivity



Hydrogen Infrastructure Needs and Possibilities in Alaska

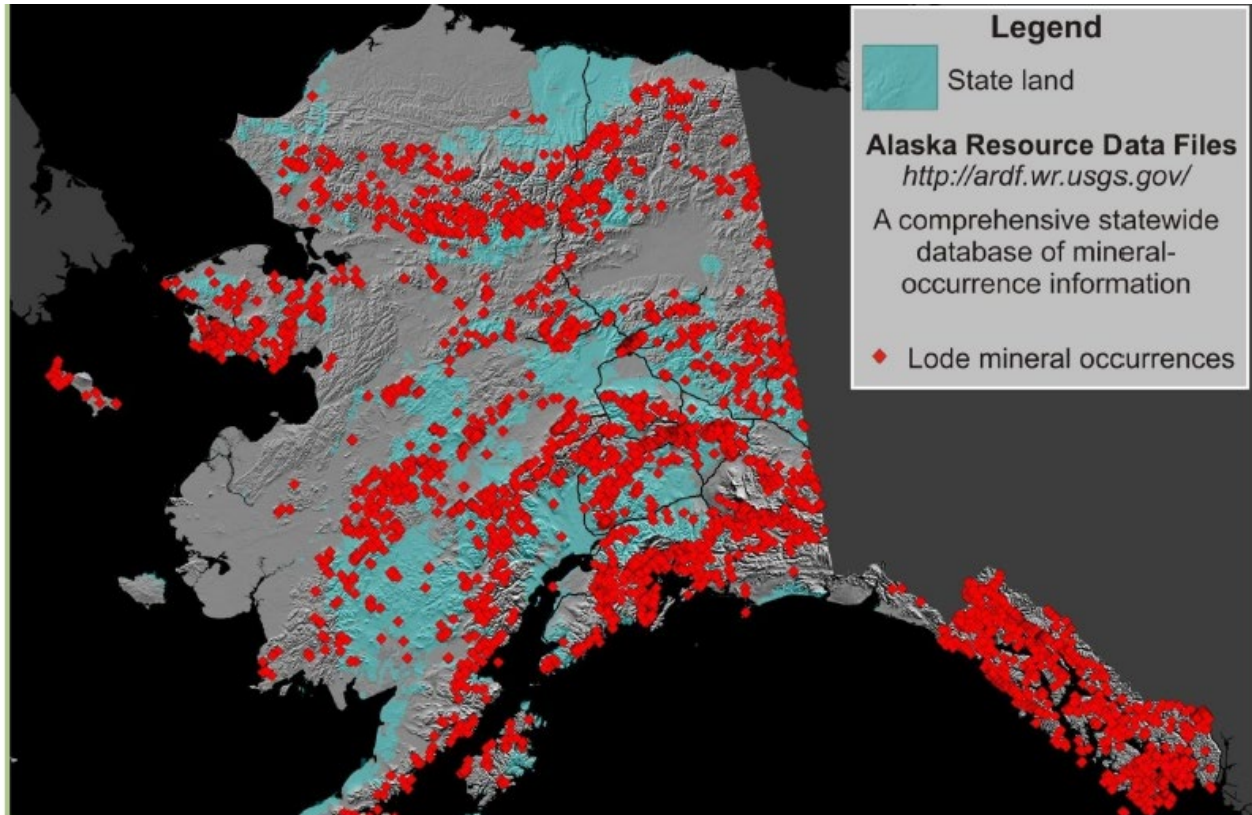


Large Quantities of Hydrogen Are Being Generated Beneath Us!

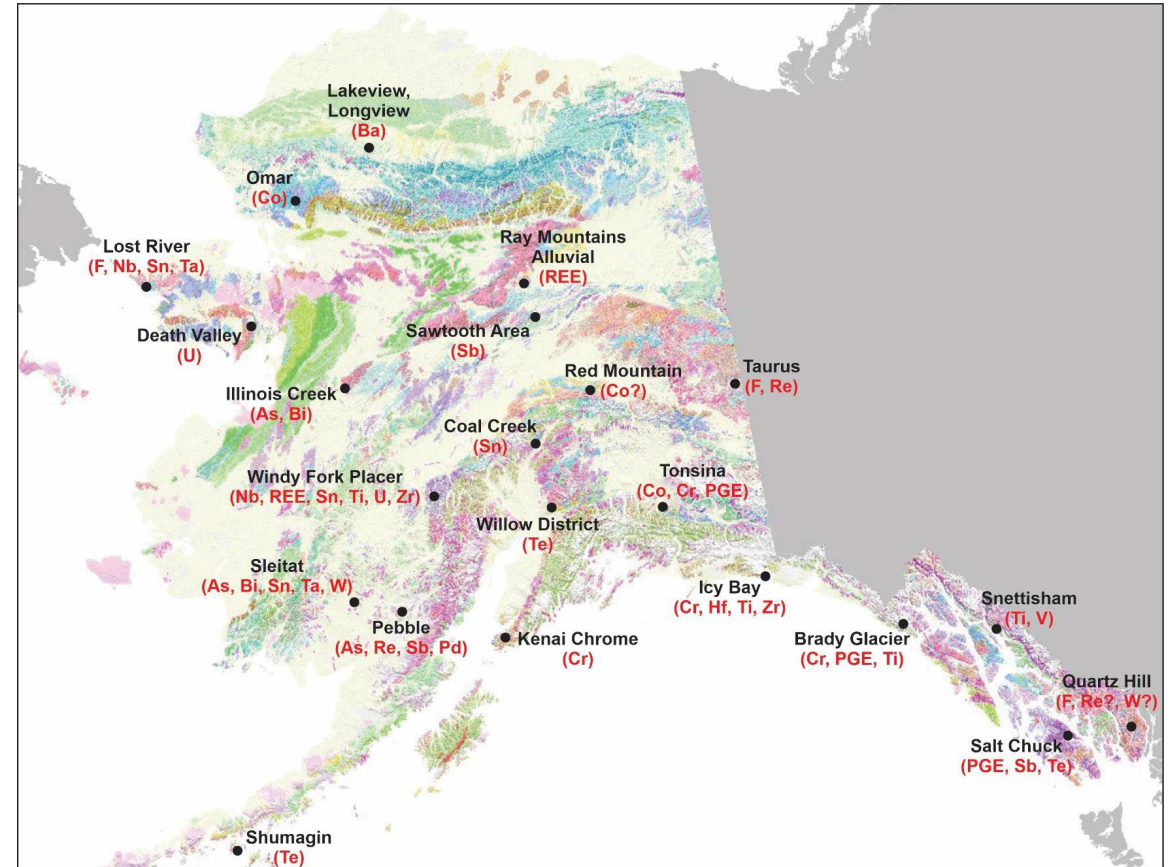


Many Potential Uses for Using Geological Hydrogen Near the Potential Source – Community Heat and Power , Mines, Transportation (Air, Sea and Land), and Military Sites

Example –Power for Mines



Alaska's Lode Mineral Occurrences



Select Significant Critical Mineral Occurrences

Legend

- Ultramafic rock units
- 10 mile buffer
- 25 mile buffer
- Critical mineral mines, prospects, and occurrences**
- On ultramafic rock units
- Within 10 miles
- Within 25 miles
- >25 miles
- Pacific Slab**
- 20km
- 40km
- 60km

Al	As	Sb	Ba	Be	Bi
Ce	Cs	Cu	Cr	Co	F
Ga	Ge	Cg	In	Li	Mg
Mn	Ni	Nb	PGE	REE	Rb
Sc	Ta	Te	Sn	Ti	W
V	Y	Zn	Zr	Au	

- 4518 of Alaska's 7721 prospects contain one or more critical minerals
- Many of the significant occurrences lie within 10-25 miles of ultramafic bearing units

Large area of south central underlain by potential hydrogen generation from Pacific slab

Critical Research Pathways Needed to Advance the Development of Geologic Hydrogen in Alaska

Preliminary work has begun in the first four areas

1. Resource Assessment Methodology and Assessments – USGS Alaska prospectivity mapping in progress
2. Regional Geological Assessment – AIEDA, UAF and Sandia National Lab in discussions with key mining companies for geological assessment in the Amber Mining District, Sandia National Labs has done limited geochemical analysis of eclogite, UAF has begun analysis of hyperspectral and airborne magnetic data, UAF grant proposal for assessing geological hydrogen in Livengood Mining District
3. Site Specific Geologic Assessment Element One Hydrogen and Critical Mineral Corp has acquired and is evaluating the Union Bay Southeast Alaska mineral prospect for geologic hydrogen
4. Transportation and Storage Studies – DOE SHASTA study in Cook Inlet identified seven potential storage reservoirs
5. Search for Hydrogen Seeps
6. Licensing Regimes for Federal and State Government
7. Research and Exploration Drilling
8. Economic Feasibility Studies
9. Environmental Standards and Baseline Studies Needed for Permitting and



Selected Conclusions from Alaska Geological Hydrogen Workshop in October 29-31, 2024

- **Worldwide investment in research and exploration activities is rapidly increasing including in some US states, Europe, Middle East, and Australia. Private sector investment is in jurisdictions where regulatory permitting, licensing and baseline geoscience data are available.**
- **The geology of Alaska is highly favorable for geologic hydrogen. Of particular interest are areas in and near known and potential critical mineral and strategic mineral deposits and near remote interior and coastal communities**
- **A well-coordinated sustained national research program could dramatically and rapidly decrease the current high levels of uncertainty around the potential of this resource in the United States, including Alaska as well as assure that the United States has a leadership role in the development of this global resource.**
- **The wide variety of potential sources for generating geological hydrogen, coupled with the high cost of energy which limits both mining and community development and the presence of a skilled mining, oil and gas, federal state, native corporation and university workforce creates a great opportunity for developing a global testbed for increasing the understanding of the potential of geological hydrogen as an economic and environmentally preferred energy source.**