

Alaska Health Care: A Changing Landscape

Jared C. Kosin, J.D., M.B.A
President & CEO



ALASKA STATE HOSPITAL &
NURSING HOME ASSOCIATION

A Changing Landscape

- **Why health care?**
- **What exactly is changing?**
- **What does change look like in Alaska?**
- **What should we focus on?**



Why Health Care?

*Hospitals and nursing homes contribute
\$4.5 billion to Alaska's economy*

- **9% of Southeast's regional workforce**
- **24% wage growth over past 3 years**
- **\$569 million in economic impact to Southeast AK**

Health Care is Economically Relevant



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What is Changing?

NATIONAL - Medicare

- I/P Surgeries: Total Knees

ALASKA - Medicaid

- Funding

LOCAL - Consumers

- Transparency Laws

Ambulatory Setting



Lower Cost



Accessible

Response to Cost of Care



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What Does Change Look Like in AK?

Hospitals

- 21 Hospitals
- 2.0 Beds per 1,000 Alaskans
- 21% of Beds NOT on Road System

Long Term Care Facilities

- 19 LTC Facilities
- Fewest Facilities in the U.S.
- Fewest Avg Beds per Facility in U.S. (40)
- Fewest Beds per 1,000 Persons 65+ (8.7)

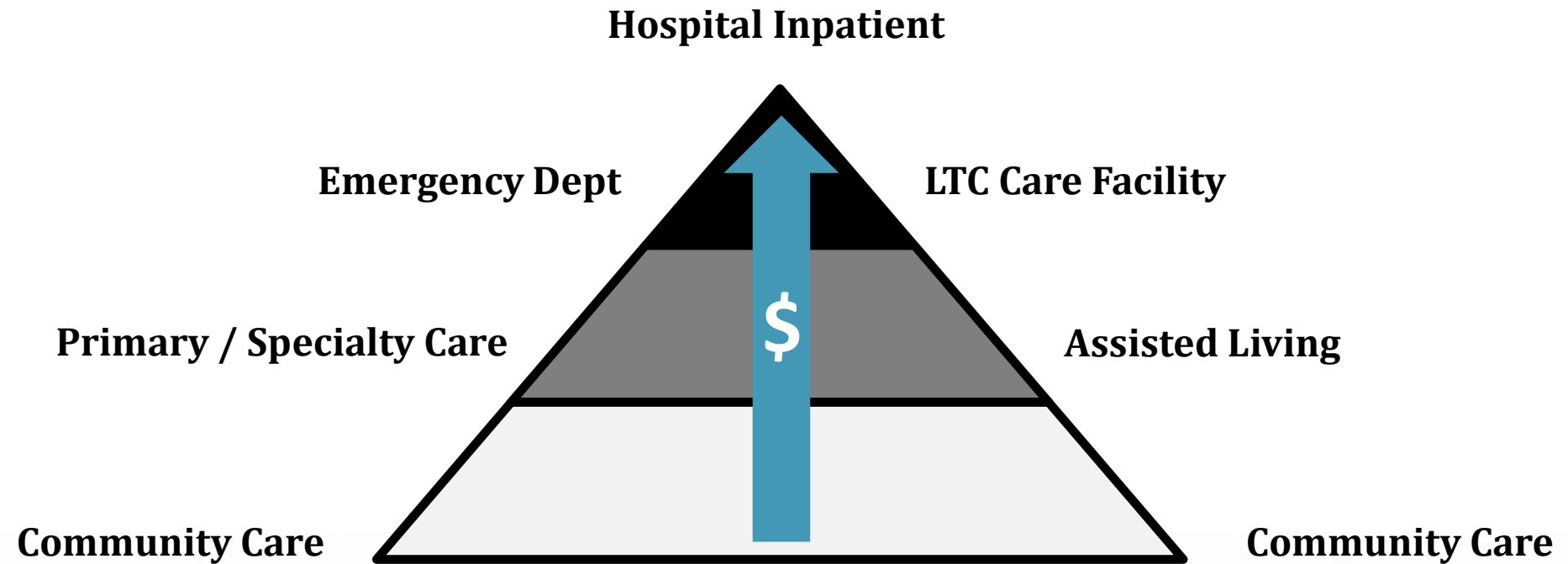


Capacity



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What Does Change Look Like in AK?

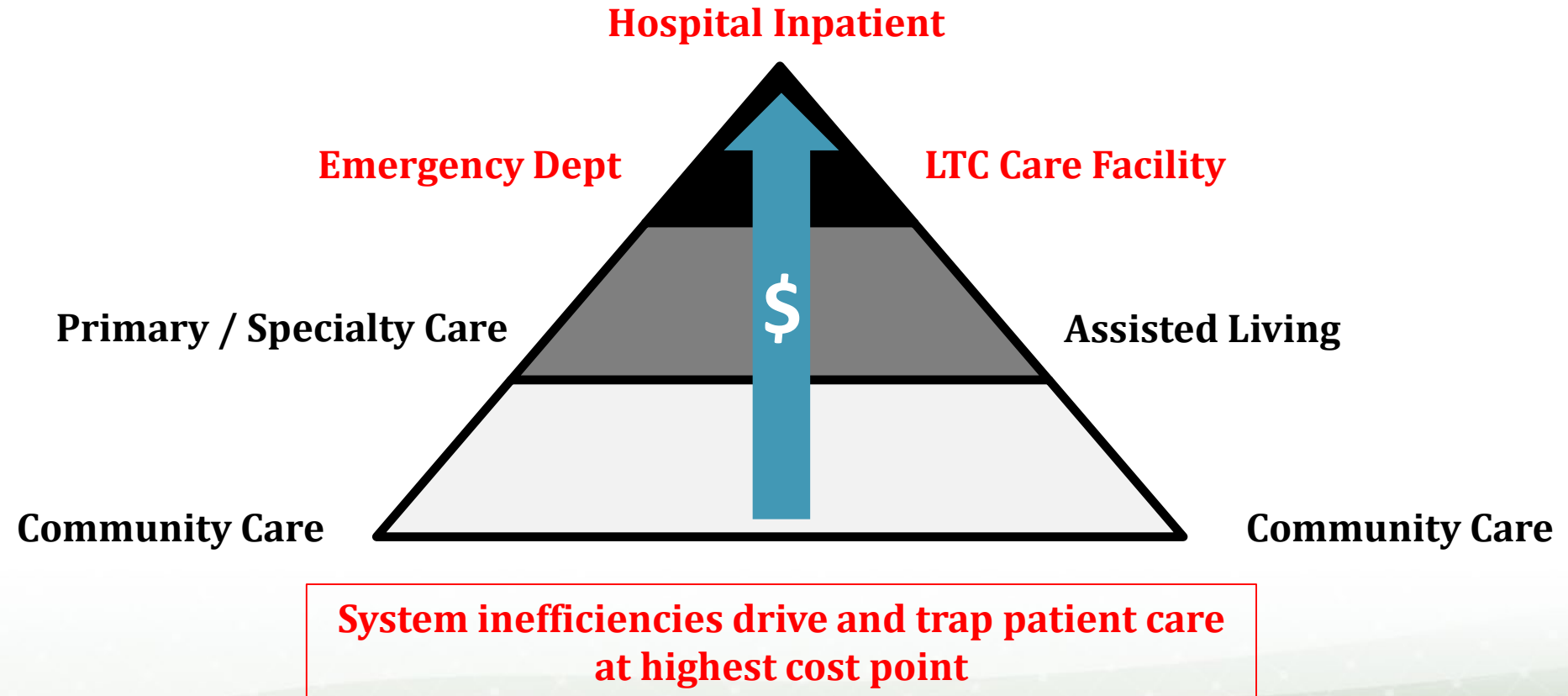


“The” Continuum



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What Does Change Look Like in AK?



What to Focus On?

Understand our Situation

- Capacity is Fragile; Don't Undermine

Support Innovation

- Nuka System of Care
- Crisis Intervention
- Coordinated Care



Look at the Data

- 73% of Medicaid spend is from those with chronic conditions
- Approx $\frac{1}{4}$ of the population drives $\frac{3}{4}$ of spend



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Questions?



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