

State of Alaska Department of Administration

Update: Integrated Resource Management System Upgrade
Presentation to House Finance Subcommittee
Hans Zigmund, Division of Finance Director
February 6, 2020



IRIS Upgrade: Agenda

Subject matter to discuss

1. What is IRIS (Integrated Resource Management System)?
2. Do other states use IRIS and who else is upgrading?
3. Why must the State of Alaska (SOA) upgrade IRIS?
4. Why upgrade to version 4 rather than version 3.11?



IRIS Upgrade: What is IRIS?

- IRIS means Integrated Resource Information System.
- How is IRIS different from ALDER?
- IRIS FIN (finance and procurement) go-live July 2015 IRIS HRM (human resource management) go-live January 2017.

IRIS

- ☐ The software product is a commonly used Enterprise Resource Planning “ERP” system called CGI Advantage®
- ☐ IRIS is the “transactional” system of record
 - General Ledger/Chart of Accounts
 - Procurement / Punchout
 - Timekeeping and Payroll
 - Vendor Services

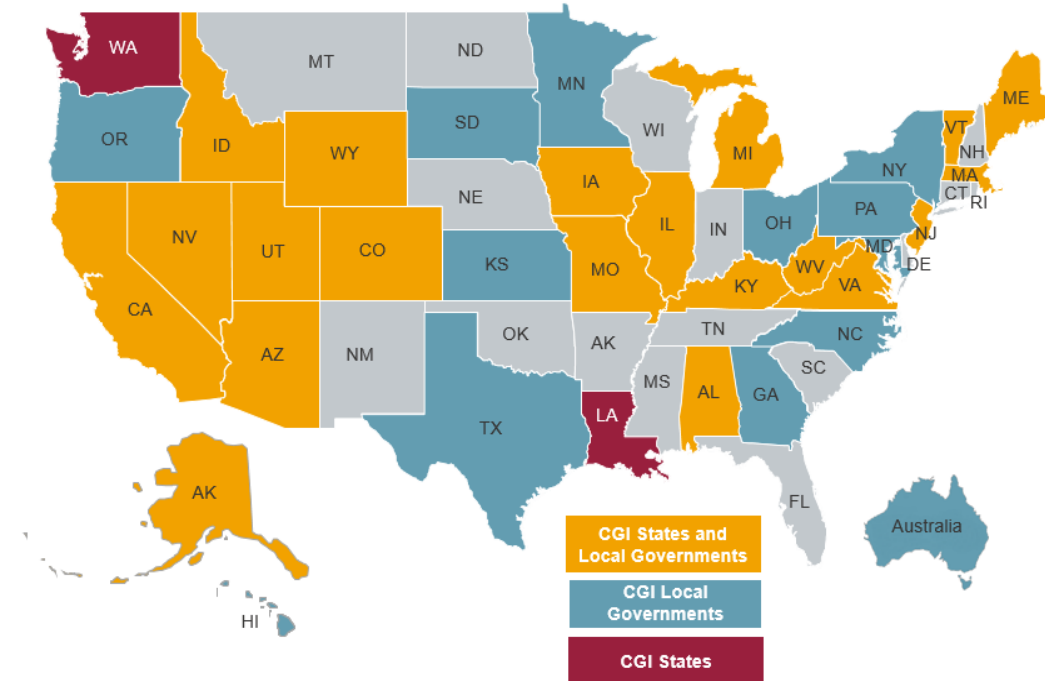
ALDER

- ☐ Statewide FIN and HRM reporting tool
- ☐ Built on SAP Business Intelligence Infrastructure
- ☐ Extracts data from the data warehouse



Who else uses IRIS / CGI Advantage[©]?

- Over 400 CGI Advantage ERP implementations and upgrades
 - ❑ 22 U.S. states
 - ❑ Cities in 32 states including New York City and Los Angeles and cities in Australia.
 - ❑ Four of the six largest counties



IRIS Upgrade: Who else is moving to version 4?

- Upgrade planning actively in process. (Beta client was Wake County, NC)

- State of Alabama
- State of Arizona
- State of Michigan
- State of West Virginia

States



- City of Los Angeles
- Maricopa County, AZ
- Orange County, CA

Sub-state governments



IRIS Upgrade: Why SOA needs to upgrade

- ❑ Improved user experience (UX)
- ❑ Maintain support
- ❑ Expanded capability
- ❑ Mobility first design



Worklist

5

Total

2

Expense Budget 29

1

Program Phase Budget 37

1

Cost Accounting Journal Voucher

1

Program Phase Reimbursable Budget 40

0

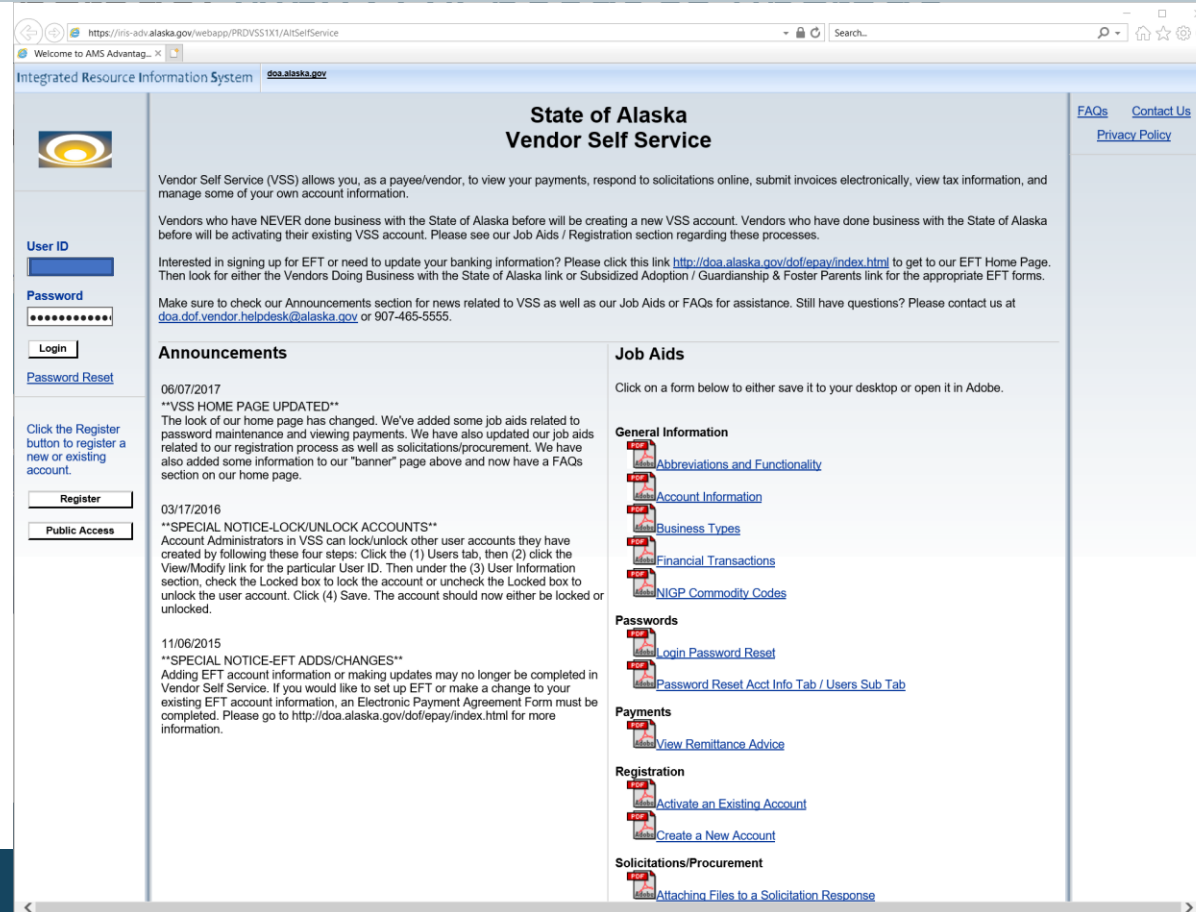
Others

Transaction Code	Department	Transaction ID	Creation Date	Priority
Expense Budget 29(BGEX)	106	01021800000000000022	01/02/2018 08:18 PM	Normal
Program Phase Budget 37(BGPHE)	132	01101400000000000004	01/10/2014 08:51 AM	Normal
Expense Budget 29(BGEX)	106	WF000001	04/09/2014 10:15 AM	Normal
Cost Accounting Journal Voucher(JVC)	010	07111500000000000002	07/11/2015 12:25 PM	Normal
Program Phase Reimbursable Budget 40(BGPHR)	130	CAP_BUDGET_TRANSFER	10/05/2017 01:48 AM	Normal



IRIS Upgrade: Why SOA needs to upgrade

- This is the current Vendor Self Service portal



IRIS Upgrade: Why SOA needs to upgrade

- New improved Vendor Self Service Portal

The screenshot displays the 'CGI Advantage Vendor Self Service' portal. At the top, there's a navigation bar with the CGI logo, 'City of Bridgewater', and login fields for 'User ID' and 'Password'. A 'Sign In' button is next to the password field, and a 'Sign Up' button is next to the 'Need an Account?' link. Below the navigation bar, a blue banner asks 'What would you like to do?' with five icons: 'Register Your Vendor Account', 'View Latest Announcements', 'Download Vendor Forms', 'Find Department Contacts', and 'View Published Solicitations'. The main content area features a large blue box with the text: 'Register a new vendor account, or find and activate your existing vendor account already on file. Once you complete the registration process, you'll enjoy having immediate access to your account information, interacting with our buyers and the rest of the vendor community, and being notified of our latest business opportunities. Start the process now by signing up as a user.' A 'Sign Up' button is at the bottom of this box. To the right, the 'Business Registration' form is shown. It has a progress bar with four steps: 1. Account Information (checked), 2. Address Information (active), 3. Business Information, and 4. Summary Information. A note says: 'Please verify your business address and contact information. You can update any of the below fields and if an address type or designated contact is different, please click on it and update with the latest information so we have accurate information on file for your business.' The form fields are organized into three columns. The first column contains: 'Primary Address' (with 'Street 1' and 'Street 2' fields), 'State/Province' (dropdown), 'County' (dropdown), 'Division/Department' (text), and 'CAGE Code' (text). The second column contains: 'Street 2' (text), '* Zip/Postal Code' (text), 'Phone' (text), 'Phone Extension' (text), and 'DUNS' (text). The third column contains: '* City' (text), '* Country' (dropdown), 'Additional Address Info' (text), and 'Extended DUNS' (text). A 'Required fields' note is at the top right of the form.

CGI Advantage Vendor Self Service

The screenshot displays the 'CGI Advantage Vendor Self Service' portal, specifically the 'Latest Announcements' section. The navigation bar is the same as in the previous screenshot. The main content area has a blue banner with the same 'What would you like to do?' icons. Below the banner, the 'Latest Announcements' section is shown. It has a 'View per Page' dropdown set to '20', and a 'Page 1 of 1' indicator. The announcements are listed in a table with two columns: 'Date' and 'Message'. The first announcement is dated '11/08/2015' and has the message: '**SPECIAL NOTICE-EFT ADDS/CHANGES** Adding EFT account information or making updates may no longer be completed in Vendor Self Service. If you would like to set up EFT or make a change to your existing EFT account information, an Electronic Payment Agreement Form must be completed. Please go to http://doa.alaska.gov/dof/epay/index.html for more information.' The second announcement is dated '11/08/2015' and has the message: '**SPECIAL NOTICE-ADDRESS CHANGES** Payment and 1099 address changes are handled by the Division of Finance. If you need to update an address field in VSS that does not have an online edit option, please email your address change to doa.dof.vendorhelpdesk@alaska.gov or fax your address change request to 907-465-2169. Please make sure to provide a callback number in case a member of our vendor team has follow-up questions.'



IRIS Upgrade: Why Advantage 4 instead of Advantage 3.11

If Version 3.11 upgrade had been pursued

Advantage 3.11 support
service expires April 2023

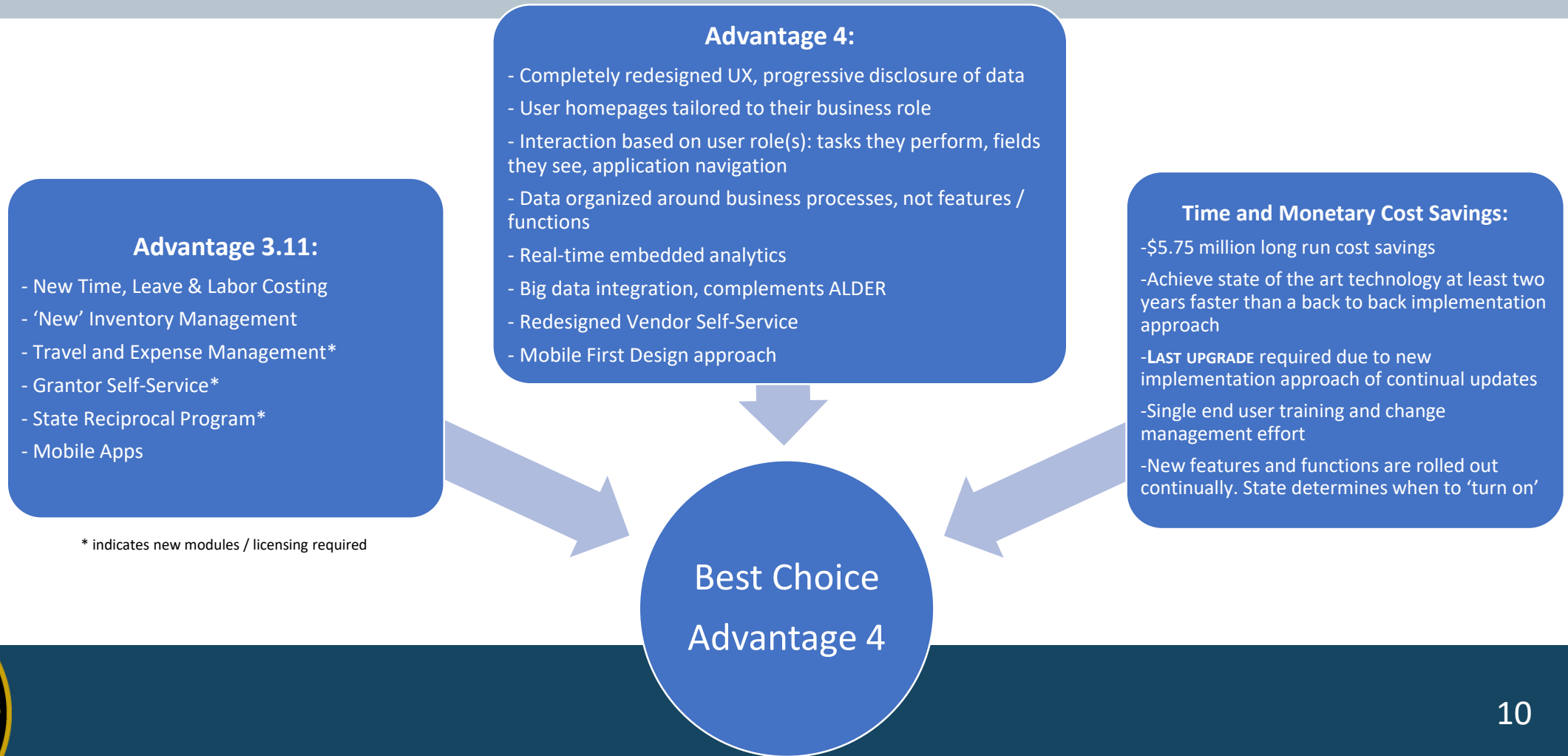


Implementation costs includes:

- Hire additional Business Analysts
- Change management
- New modules



IRIS Upgrade: Why Advantage 4 instead of Advantage 3.11



Department of Administration

Championing improvement in the State's performance and results.



For more information, please contact Kelly Hanke at kelly.hanke@alaska.gov