

ConocoPhillips Alaska 2015 Results

2015 Full Year Reported Net Income \$4 Million
Net Cash Flow (\$100)+ Million

<u>Earnings</u>	<u>\$ Million</u>	<u>Cash Flow</u>	<u>\$ Million</u>
Revenue	3,206	Net Income	4
Less Expenses	3,273	Add Non-Cash Items:	
Income Taxes	<u>(71)</u>	Special Items	478
Net Income	4	Depreciation	680
Exclude Special Items	478	Less Capital Expenditures	<u>1,352</u>
Adjusted Earnings	482	Net Cash Flow	(100)+