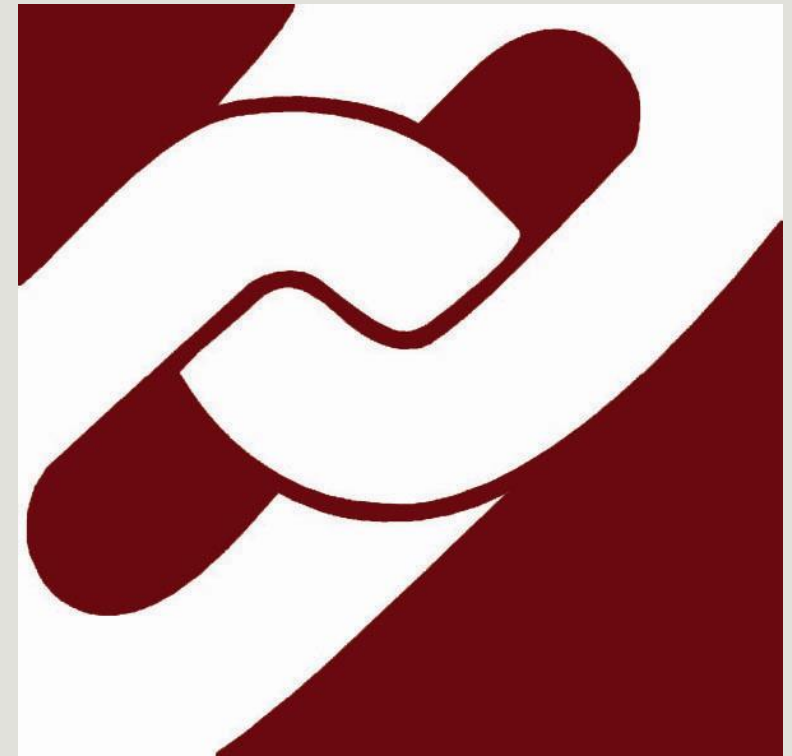


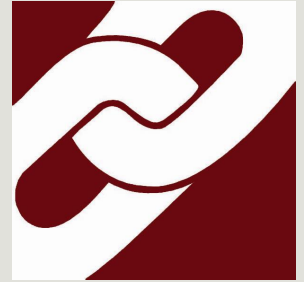
Alaska Support Industry Alliance



...linking Alaska's resources to Alaska's people...

BRYAN CLEMENZ, DOUG SMITH, TOM WALSH

HOUSE RESOURCES COMMITTEE – WEDNESDAY, MARCH 2, 2016



Today's key messages

- We are Alaskans – Alaskan companies and Alaskan workers – we are not the producing and exploring companies
- Alaska is still an oil & gas economy
- Increased production is the best answer to the State's fiscal dilemma which requires a stable fiscal climate for investment
- What is the State's policy to increase production?



Thoughts on previous testimony

- Compromise
- “Everyone has to give”

North Slope

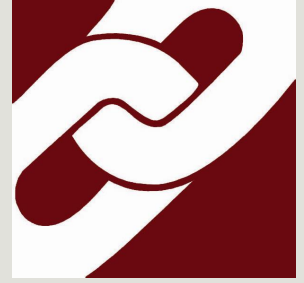


- Policy
 - ACES
 - SB 21
- Potential
- Personal Experience



Middle Earth

- Policy
 - SB 21
- Activity due to SB 21
- Potential
- Ongoing projects with huge potential benefits to Alaska
- Personal Experience



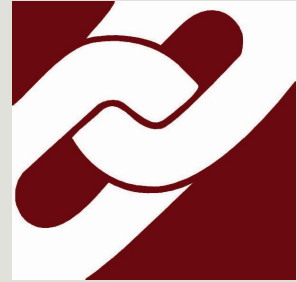
Cook Inlet

- Policy
 - Cook Inlet Recovery Act
- Potential
- Personal Experience
 - Work type
 - Jobs



A bit more about jobs

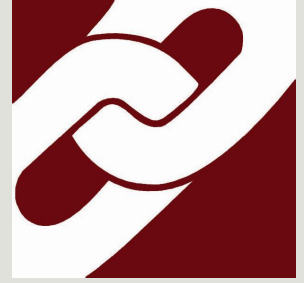
- West Virginia has the right idea.
- Jobs are our future



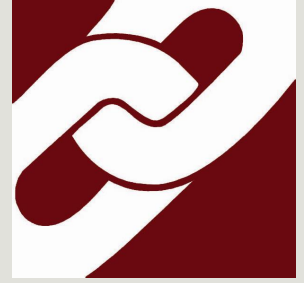
Rig Personnel

Company Rep	2 per rig	\$2000/pos	\$120,000.00/month
Tool Pusher	2 per rig	\$2000/pos	\$120,000.00/month
Rig Site Geo	2 per rig	\$2000/pos	\$120,000.00/month
Driller	2 per rig	\$2000/pos	\$120,000.00/month
Medic/Security	2 per rig	\$2000/pos	\$120,000.00/month
Directional Driller	2 per rig	\$2000/pos	\$120,000.00/month
MWD LWD	2 per rig	\$2000/pos	\$120,000.00/month
Mud Hand	2 per rig	\$2000/pos	\$120,000.00/month
Camp Support	6 per rig	\$1200/pos	\$216,000.00/month
Rig Support	6 per rig	\$1200/pos	\$216,000.00/month
Floor Hands	8 per rig	\$1400/pos	\$336,000.00/month
Other Rig Hands	8 per rig	\$1400/pos	\$336,000.00/month
<hr/>			
44 positions			\$2,064,000.00/month

Conclusions



- Can HB 247 impact an LNG project?
- Slow progress? Or no progress?



Thank you.

- Questions?

The Alaska Support Industry Alliance
...linking Alaska's resources to Alaska's people...