

Preliminary Agreements to be Negotiated Should Enabling Legislation Pass

az

Category	Agreement(s)	Signatory/Lead	Counterparty	Execution	Consultation	Legislative Approval
General	AGIA Termination	DNR/DOR	TC	Q2 2014		No
Equity	Equity Option Agreement (EOA)	DNR	TC, AGDC	Q2 2014	DOR	No
	Exercise Equity Option	AGDC	TC	Q4 2015	DOR	Appropriation
	JVA (Pre-FEED) <i>Joint Venture Agreement</i>	AGDC	AKLNG Project Parties	Q2 2014	DNR/DOR	Appropriation
	JVA (FEED) <i>Joint Venture Agreement</i>	AGDC	AKLNG Project Parties	Q1 2016	DNR/DOR	Appropriation
Midstream	Precedent Agreement (PA)	DNR	TC	Q2 2014	DOR	No
	Midstream Services Agreement (FTSA)	DNR	TC	Q4 2015	DOR	Yes
	Liquefaction Services Agreement	DNR	AGDC	Q4 2015	DOR	Yes
Upstream	Lease Modification	DNR	Producer Parties	Q4 2015/FID	DOR	No
	Balancing and Offtake	DNR	Producer Parties	Q4 2015	DOR	Yes
Downstream	Preliminary Marketing/Disposition Agreements	DNR	Individual Producer Party or Other	Q4 2015/FID	DOR/AGDC	Yes
Other	Financing	DOR	TBD	TBD/FID	DNR	Yes - Public Vote?
	Impact Payment & PILT Proposal/Recommendations	DOR	AKLNG Project Parties	Q4 2014	Communities	Yes - Statutory changes to enable
	Sales and Purchase Agreement (SPA)	DNR/Marketer	LNG Buyers	TBD/FID	DOR/AGDC	Yes

Notes:

1. The list may not be inclusive of all the potential agreements necessary to advance the AKLNG Project.
2. "Agreement(s)" can include multiple agreements/contracts.
3. The "consultation" column reflects CS SB 138 fin am

Prepared by Department of Revenue/Department of Natural Resources. Revised 4/3/2014