

Rare Earth Elements



Cautionary Notes and Disclaimers

This presentation may contain forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, in-situ valuations, mining costs, potential mineral recovery processes, and other related matters. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. The Ucore Rare Metals Inc properties are at an early stage. More work is required before the mineralization and the Projects' economic aspects can be confidently modeled. Actual results may differ materially from those currently anticipated in this presentation. No representation or prediction is intended as to the results of future work, nor can there be any promise that the estimates and projections herein will be sustained in future work or that the Projects will otherwise prove to be economic.



What Have We Got?

• China Controls 95% of Worlds REEs

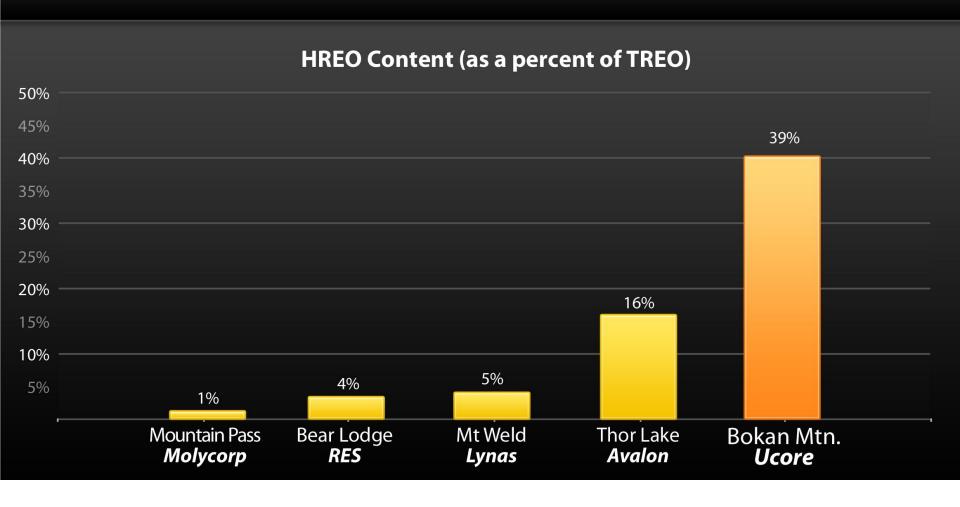
Bokan Mtn Has:

- Deposit with a high percentage of HREOs
- Project with very robust economics
- Very small footprint and no tailings on surface at closure
- New technology results in production of individual REOs
- Great opportunity for a new industry for the State

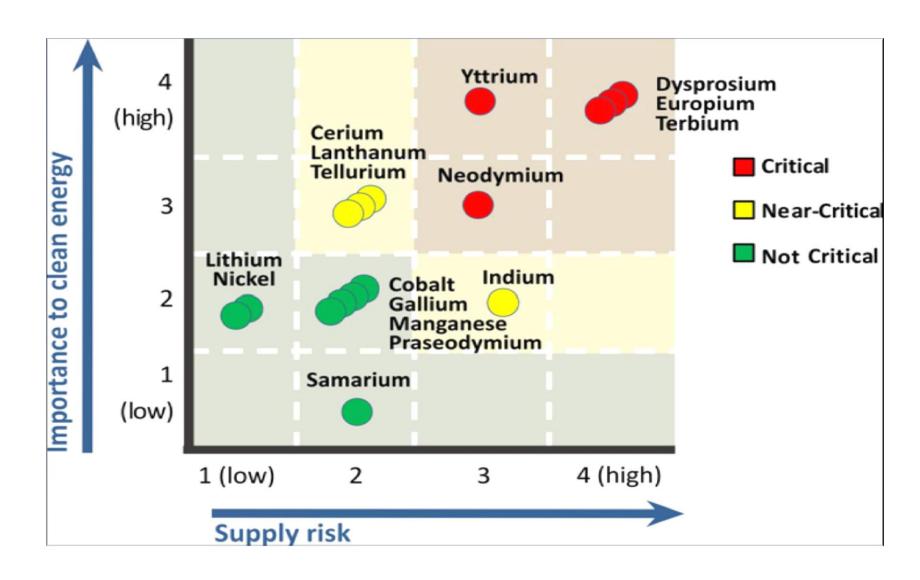


HREO content

Heavy VS Light Rare Earth Elements









Green **Technology**









- Lanthanum - Cerium

HYBRID NIMH BATTERY - Lanthanum

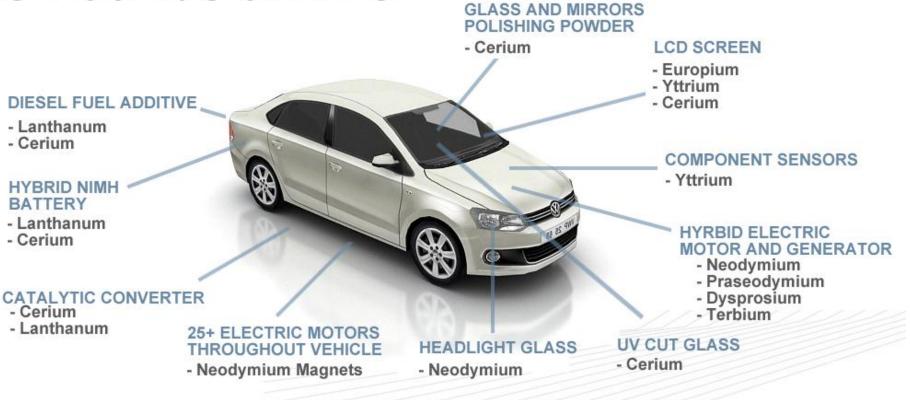
- Cerium

- Cerium

- Lanthanum

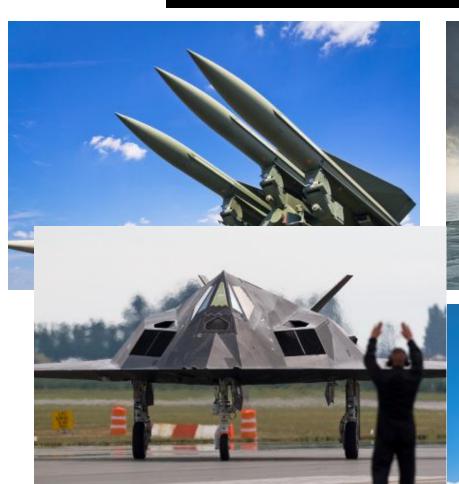
Hybrid Vehicles

33 Pounds of REES





Defence **Applications**









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