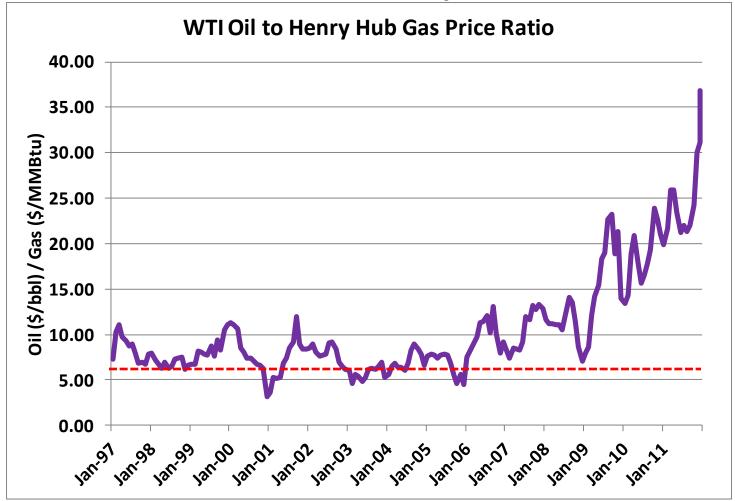


Oil / Gas parity WTI / Henry Hub



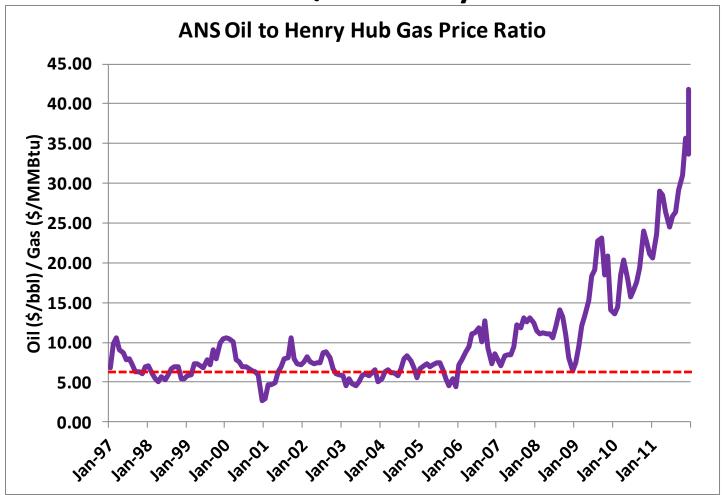


Based on monthly average prices through January 2012



Oil / Gas parity ANS / Henry Hub





Based on monthly average prices through January 2012