

Oil and Gas Industry Employment on Alaska's North Slope

Prepared for:
Senate Finance Committee
Alaska State Legislature

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Anchorage · Juneau
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Presentation Contents

- ◆ Overall employment trends
- ◆ Trends in nonresident participation
- ◆ New hire trends
- ◆ Nonresidents by occupation
- ◆ Questions?



Acknowledgment

- ◆ This study not possible without the cooperation and commitment of staff resources at the Alaska Department of Labor and Workforce Development



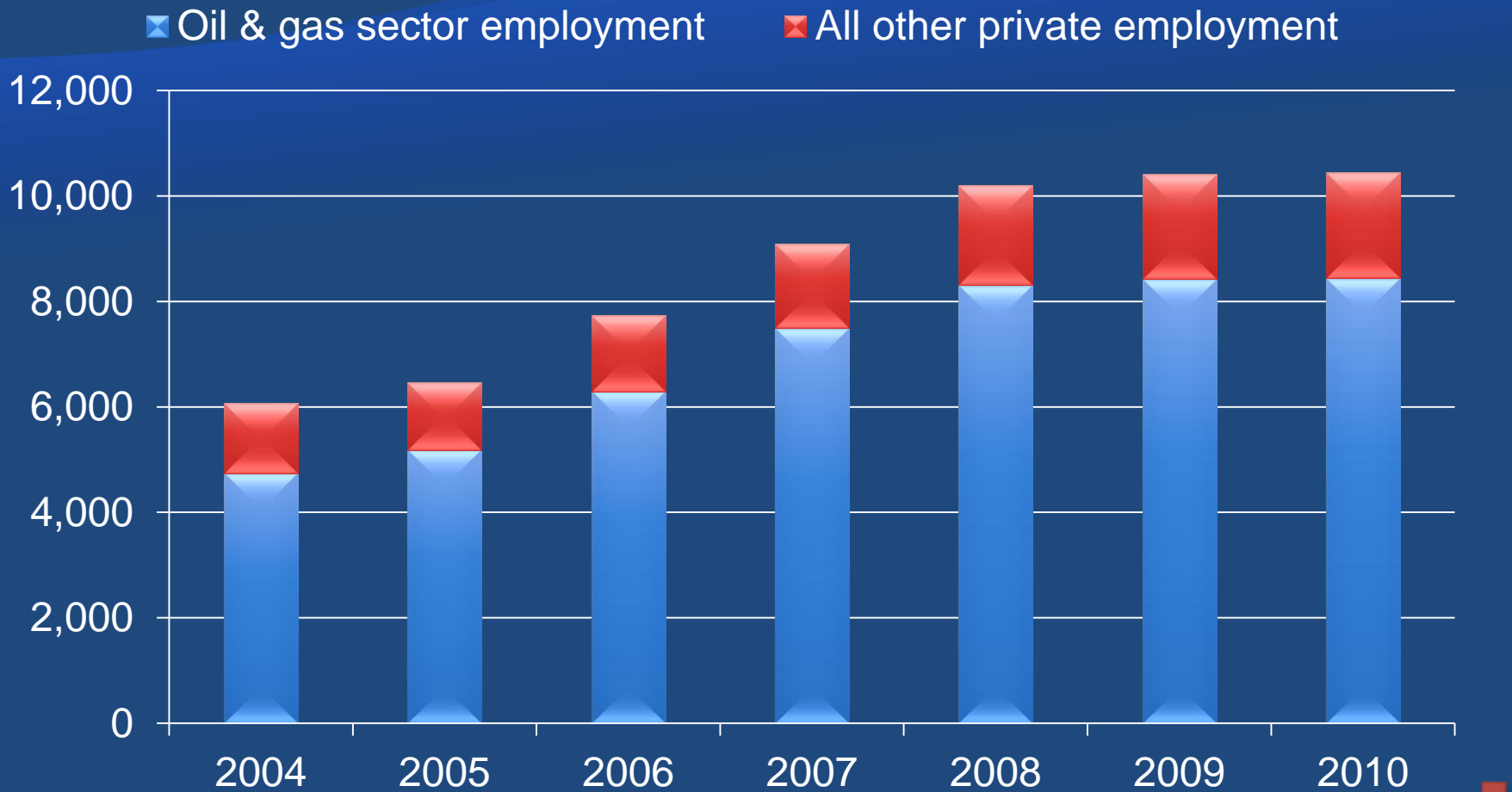
Alaska Oil and Gas Industry Employment, 2004-2011



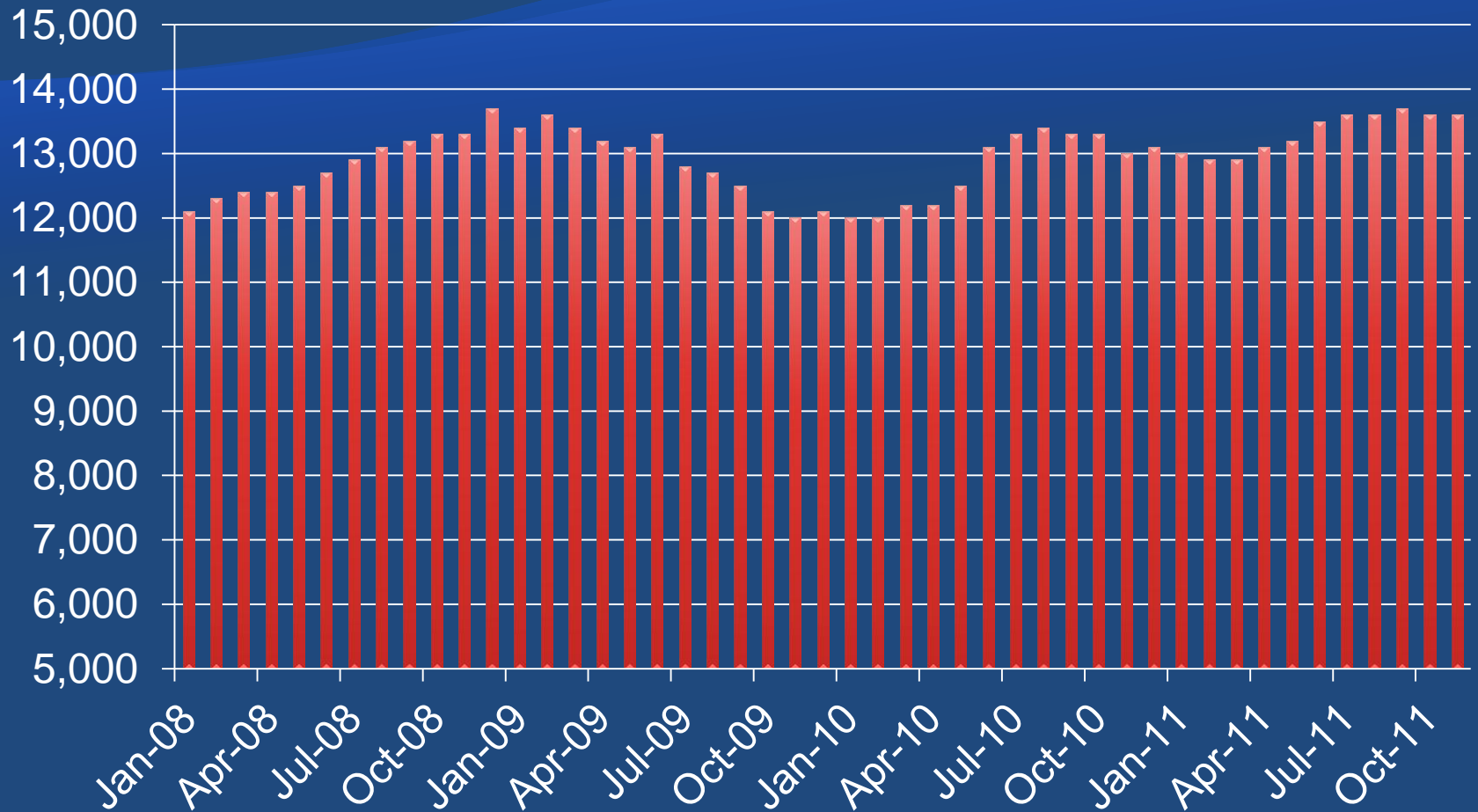
Note: Excludes TAPS and refinery employment



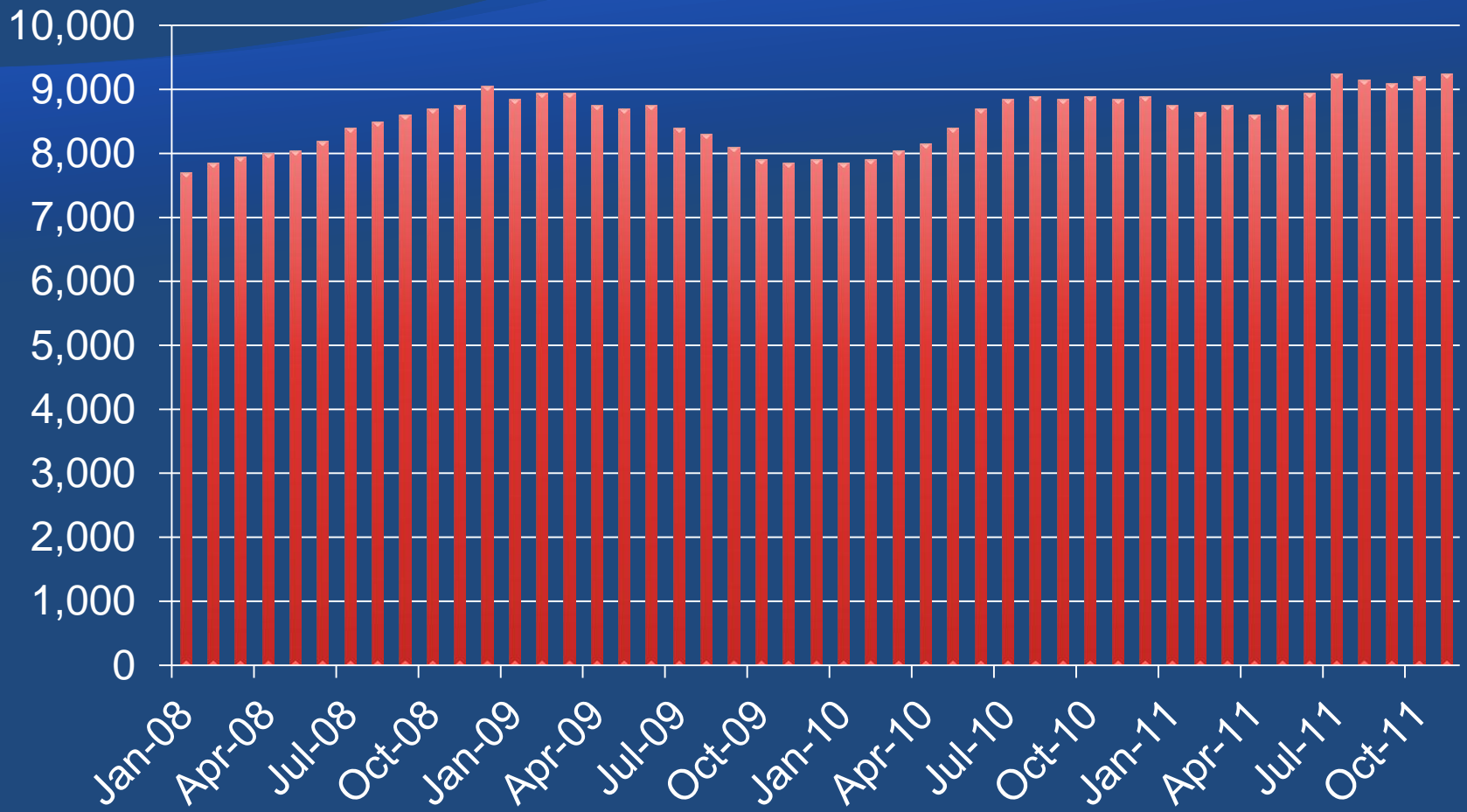
Prudhoe Bay Employment, 2004-2010



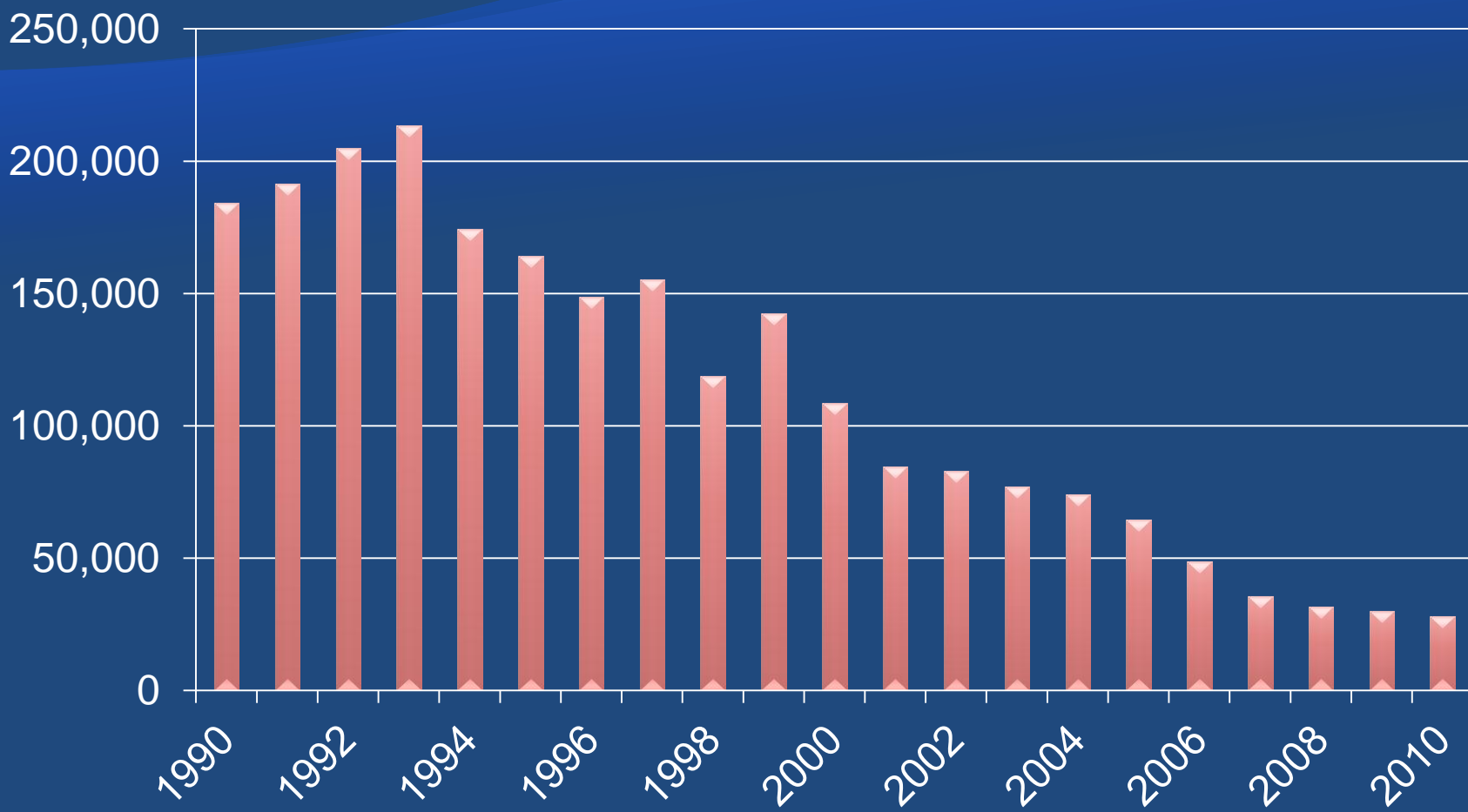
Alaska Oil and Gas Monthly Employment Estimates, January 2008-November 2011



North Slope Oil and Gas Monthly Employment Estimates, January 2008-November 2011

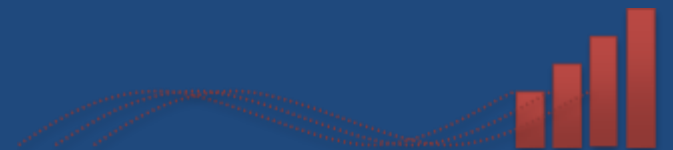


North Slope Oil Production, Barrels per Job, 1990-2010



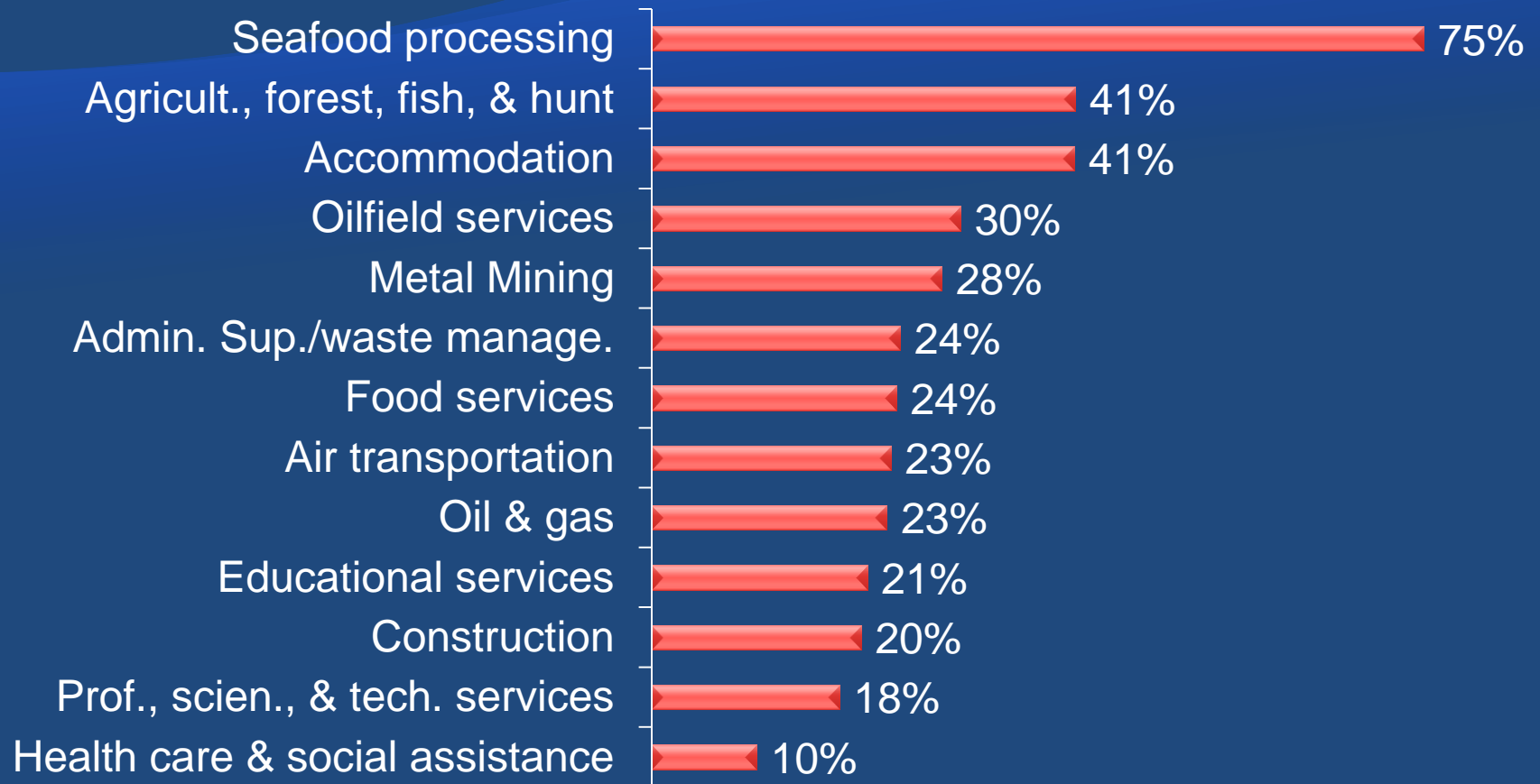
Nonresidents in the North Slope Workforce

- ◆ Status based on PFD applications
- ◆ Slightly overstates actually nonresident rates
- ◆ 2010 residency report available soon
- ◆ At least 1 in 6 nonresident oil industry workers are former AK residents

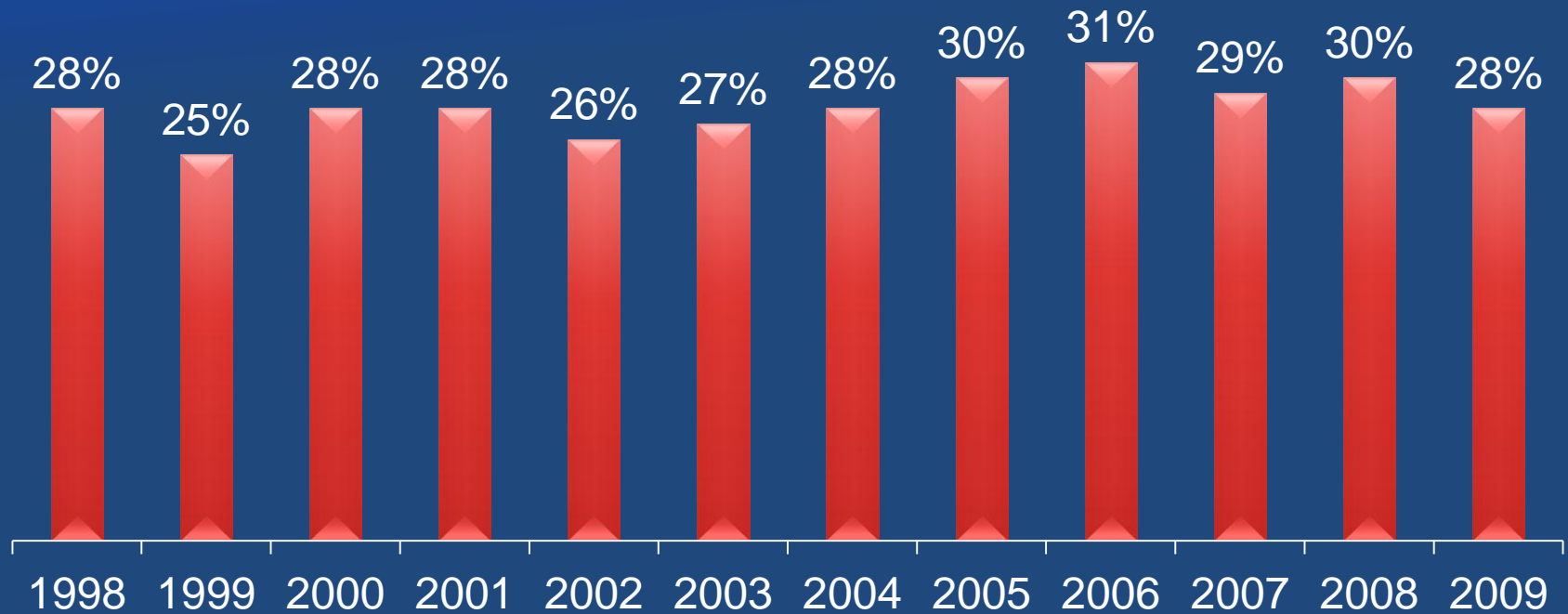


Selected Private Sector Industries

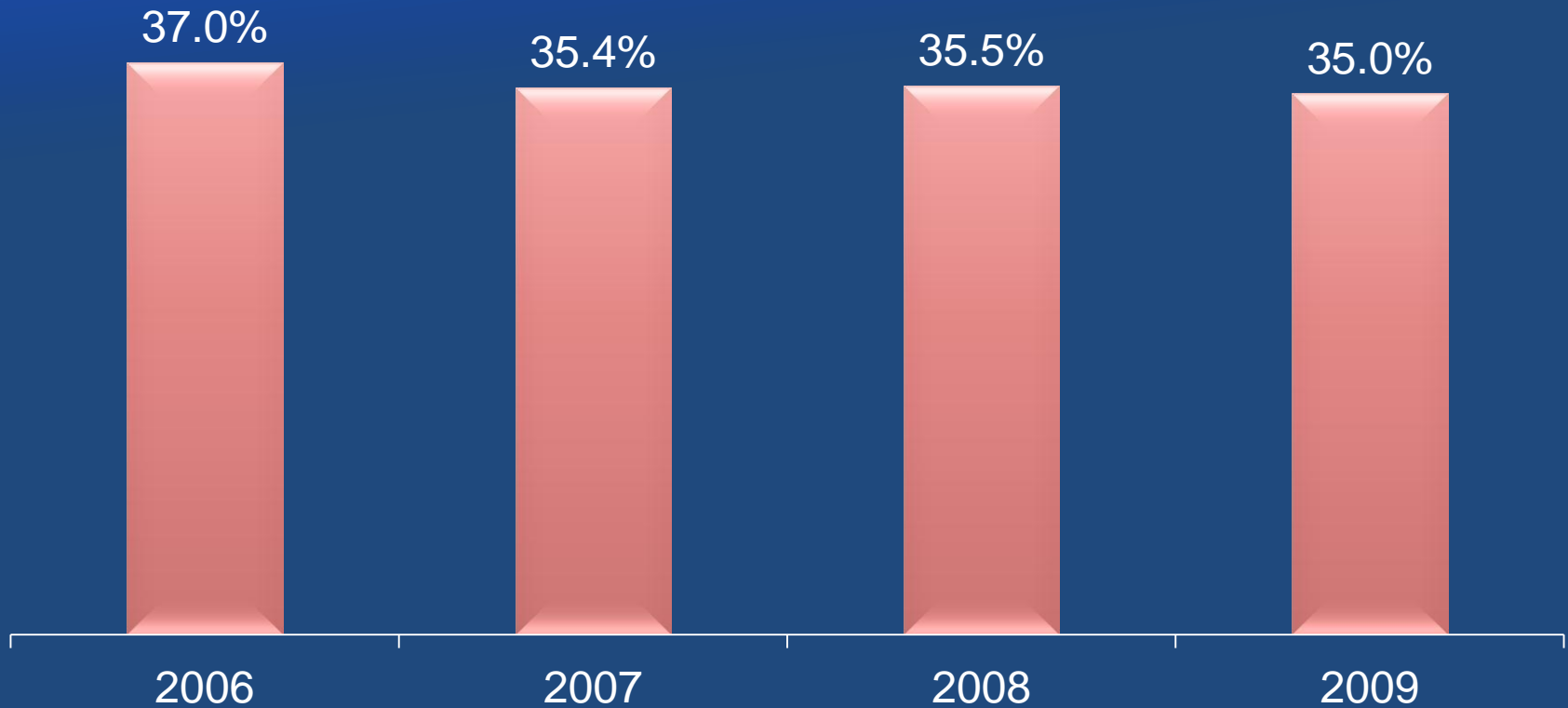
Percent Nonresident Workers, 2009



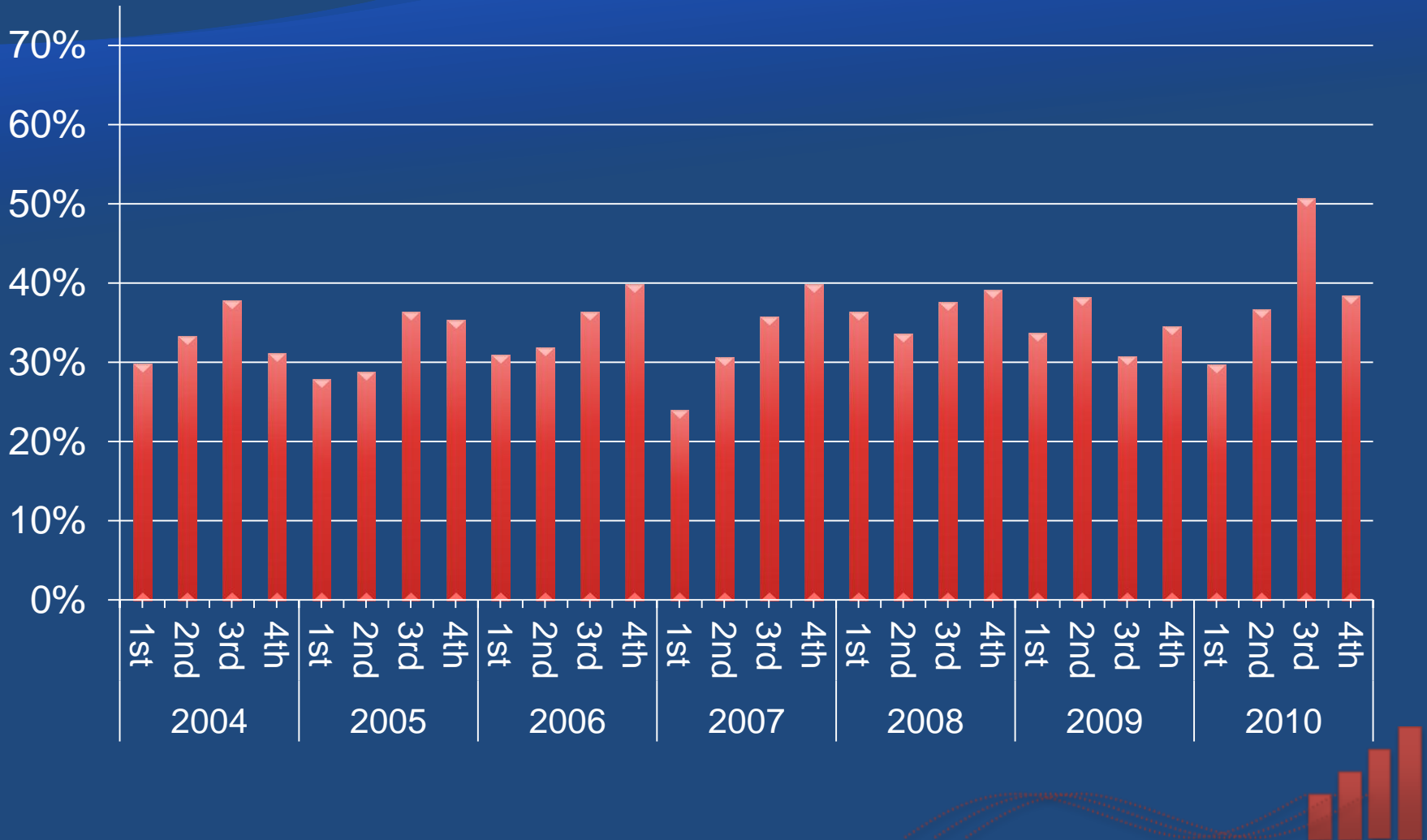
Percentage Nonresident Worker Participation in Oil and Gas Industry, Statewide, 1998-2009



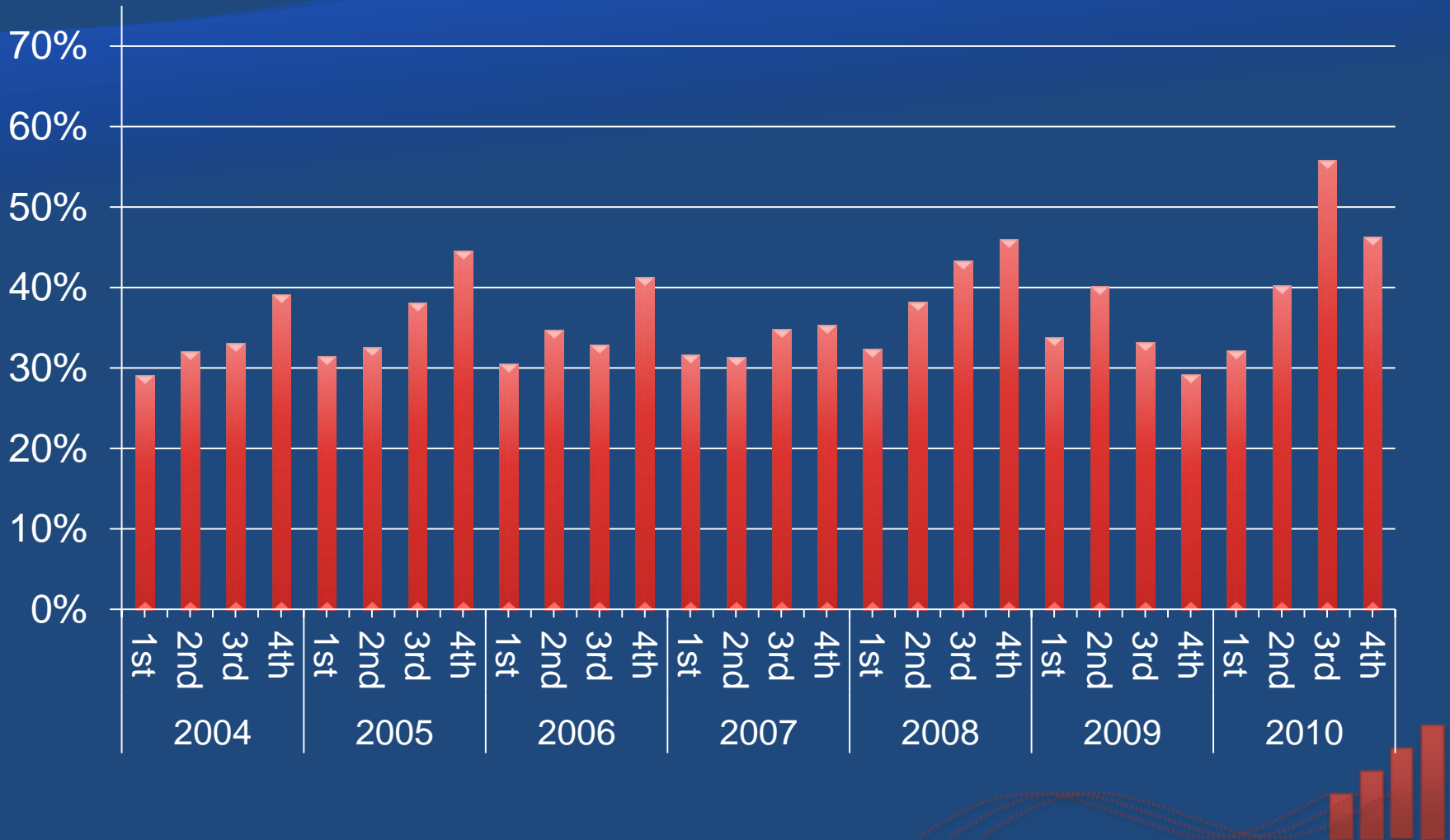
North Slope Oil Industry, Percent Nonresident Workers, 2006-2009



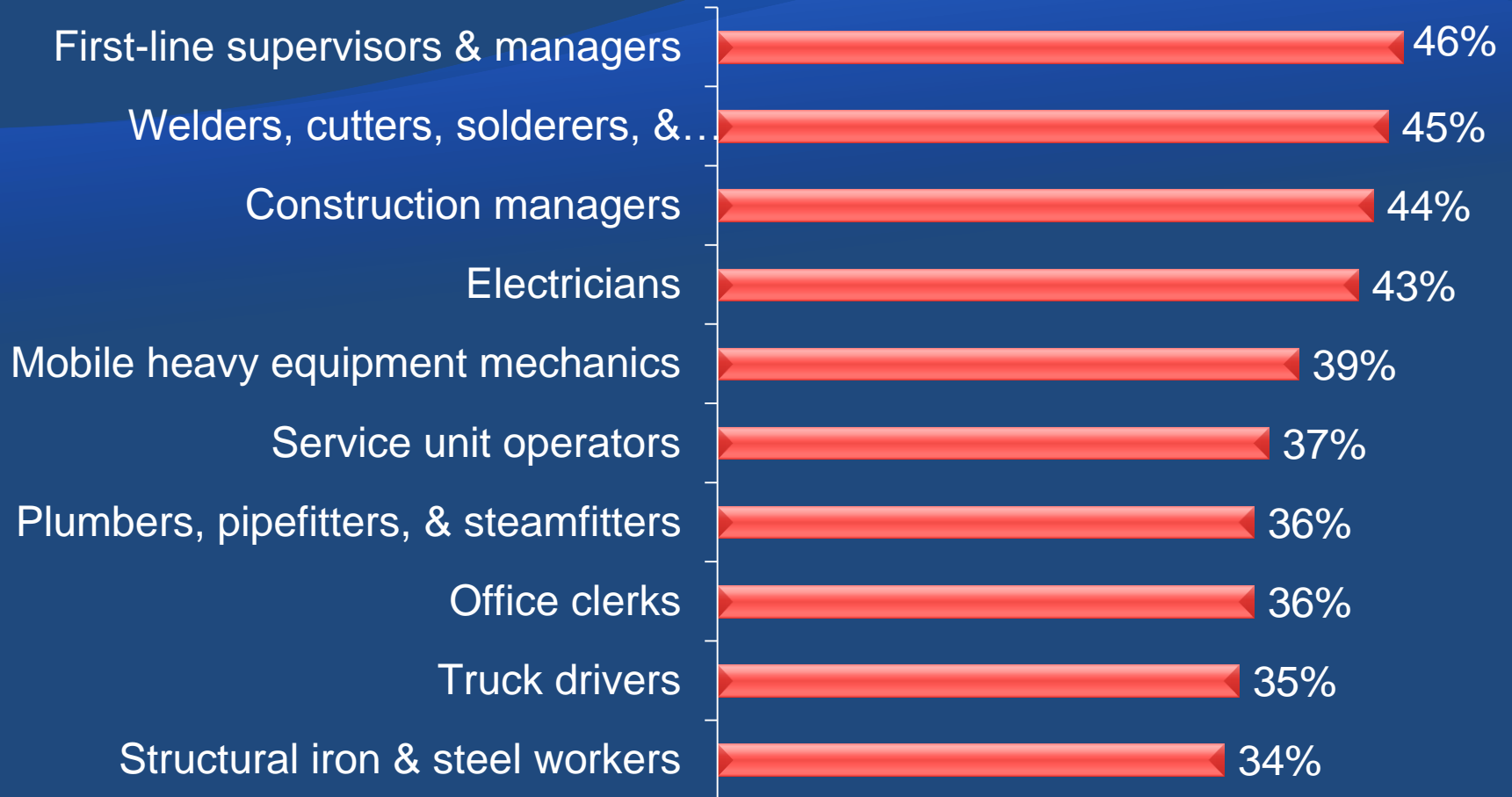
Statewide Oil and Gas Industry New-Hires by Residency, Percent Nonresident Hires, by Quarter, 2004-2010



North Slope Oil and Gas Industry New-Hires by Residency, Percent Nonresident Hires, by Quarter, 2004-2010



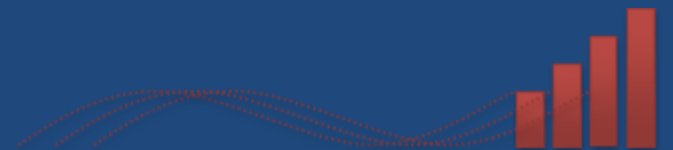
Percentage Nonresident Workers by Occupation, North Slope Borough, 4th Quarter 2009



Note: Top 10 occupations by % non-resident, occupations with over 100 workers.



Questions



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